
Heavy Quark Production

Part I: Theoretical Perspective

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- Statement of the problem
- Status report:
 - Comparison of Data & Theory
- How do we make heavy quarks
- Case studies:
- Mass-Independent Evolution
 - Why is it valid?
- Conclusions
- Lunch

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Statement of the Problem

A Thought Experiment:

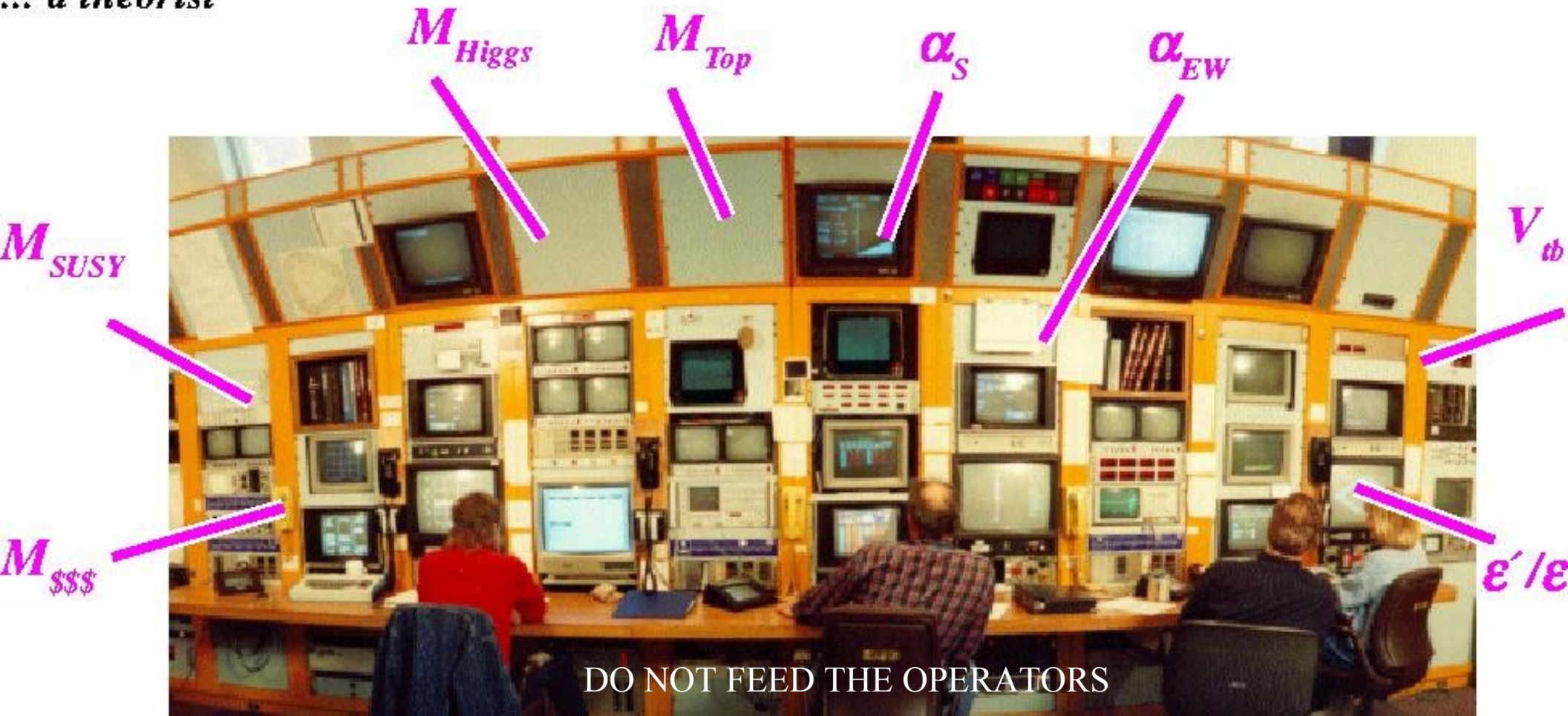
What is the ideal way to learn about quark masses and their effects on a physical process?

As a theorist, I simply run my calculation over the full range of mass values from 0 to ∞ , and study the behavior.

Wouldn't it be great if the experiments could do the same???

What's really in the Fermilab control room ...

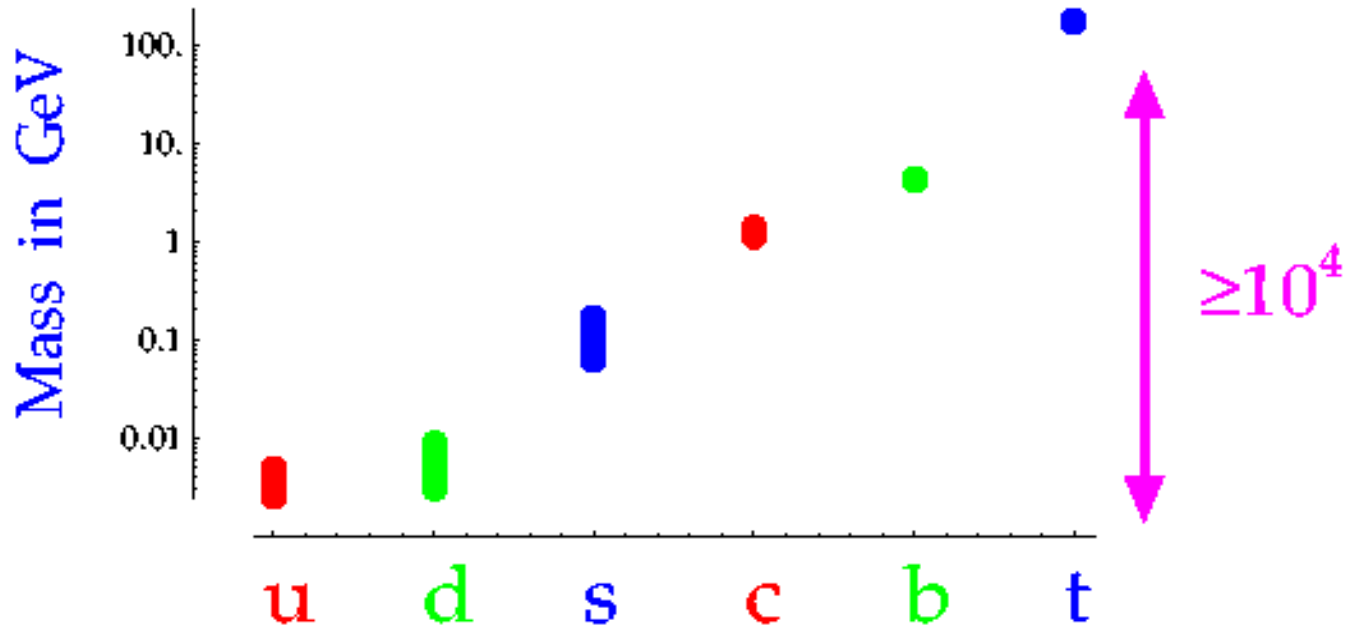
... a theorist



Unfortunately, in real life, we can't vary parameters continuously

The UP Side

Quark Masses Span Wide Dynamical Range $\sim 10^4$



U	0.003
D	0.005
S	100
C	1.3
B	4.5
T	173

We can't vary the quark mass continuously, but these "notches" on our control panel give us a lot of flexibility

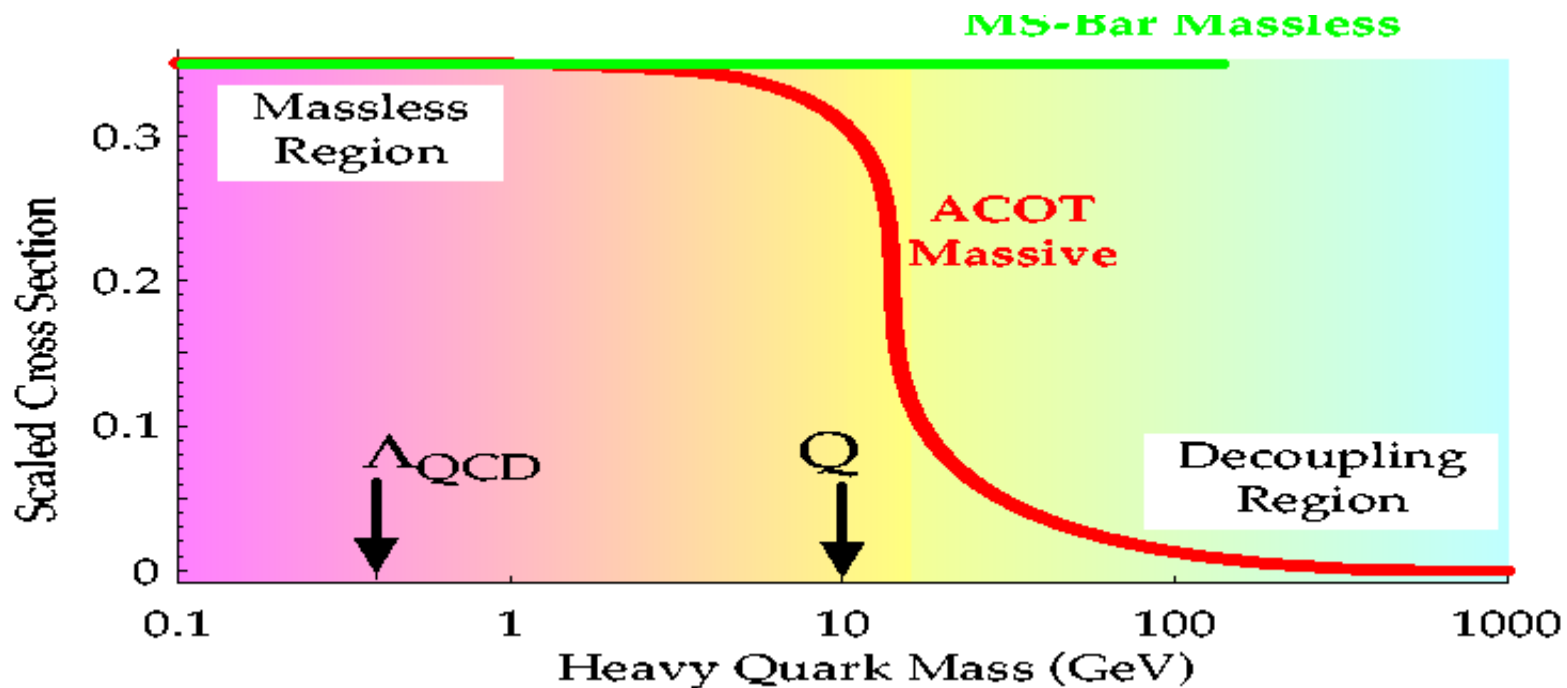
Theorists would much prefer that quark masses only come in 2 varieties:

$m = 0$: Massless case.

Mass plays no dynamic role
Well understood.

$m = \infty$: Infinite case.

Mass Decouples.
We can forget about this object



Welcome to the Multi-Scale Problem

Single-Scale Problem in Perturbation Theory:

$$\sigma = \sum_{N=1}^{\infty} (\alpha_s L)^N = \sum_{N=1}^{\infty} \left\{ \alpha_s(\mu) \log\left(\frac{E^2}{\mu^2}\right) \right\}^N$$

... where E is any relevant scale of the problem: Q, P_T, E_T,...

Use RGE to solve this. $\frac{d\sigma}{d \log \mu^2} = \dots$

Multi-Scale Problem in Perturbation Theory:

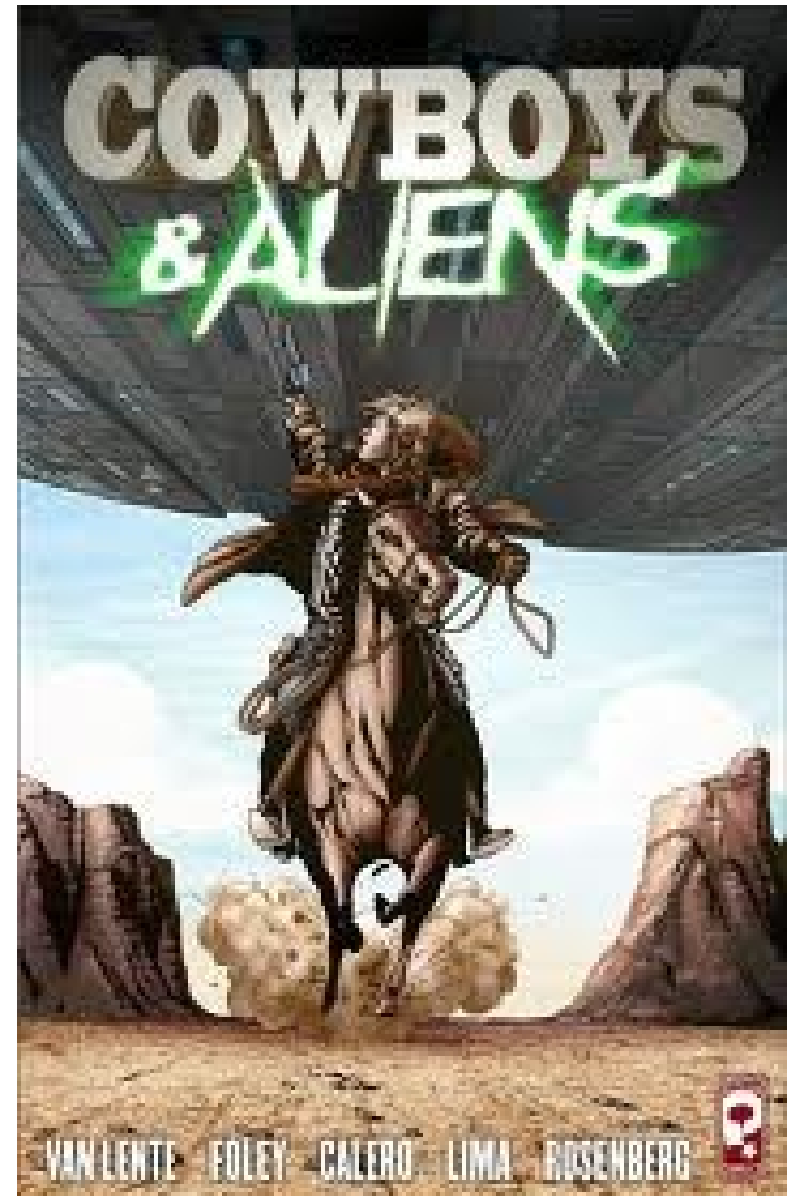
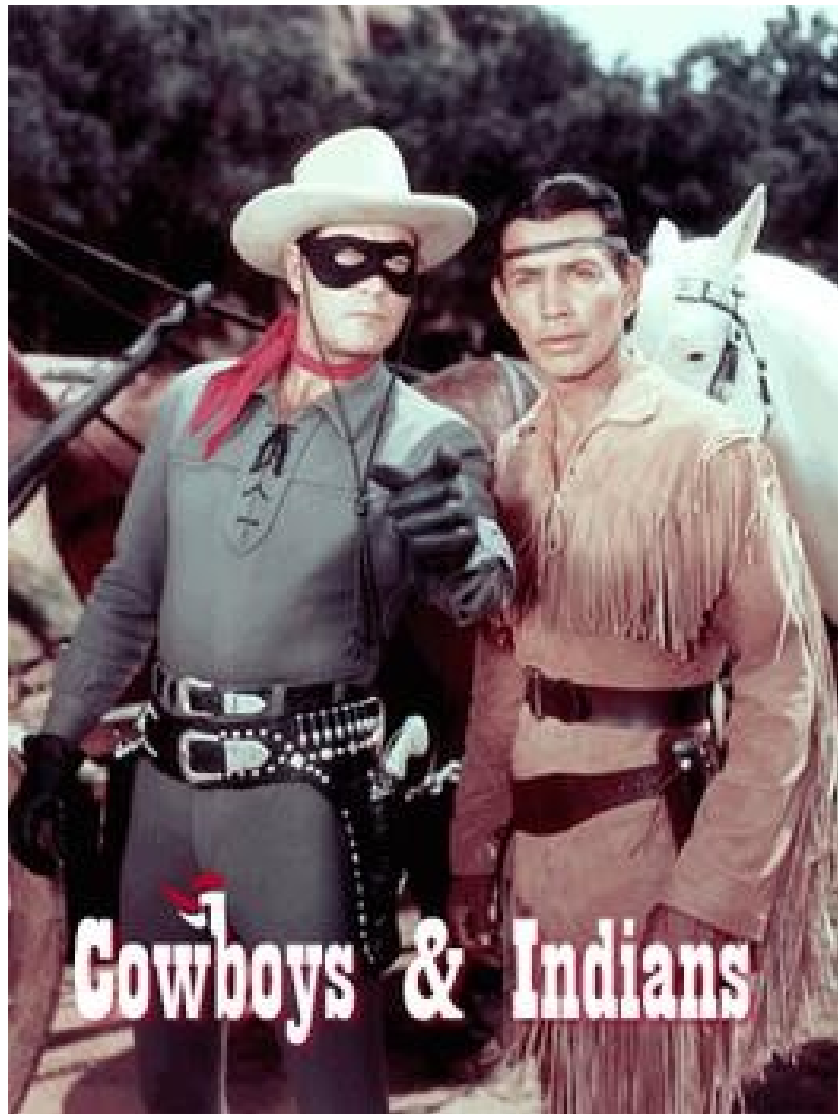
What do we do if we have 2 scales???

$$\log\left(\frac{E^2}{\mu^2}\right) \quad \log\left(\frac{M_H^2}{\mu^2}\right)$$

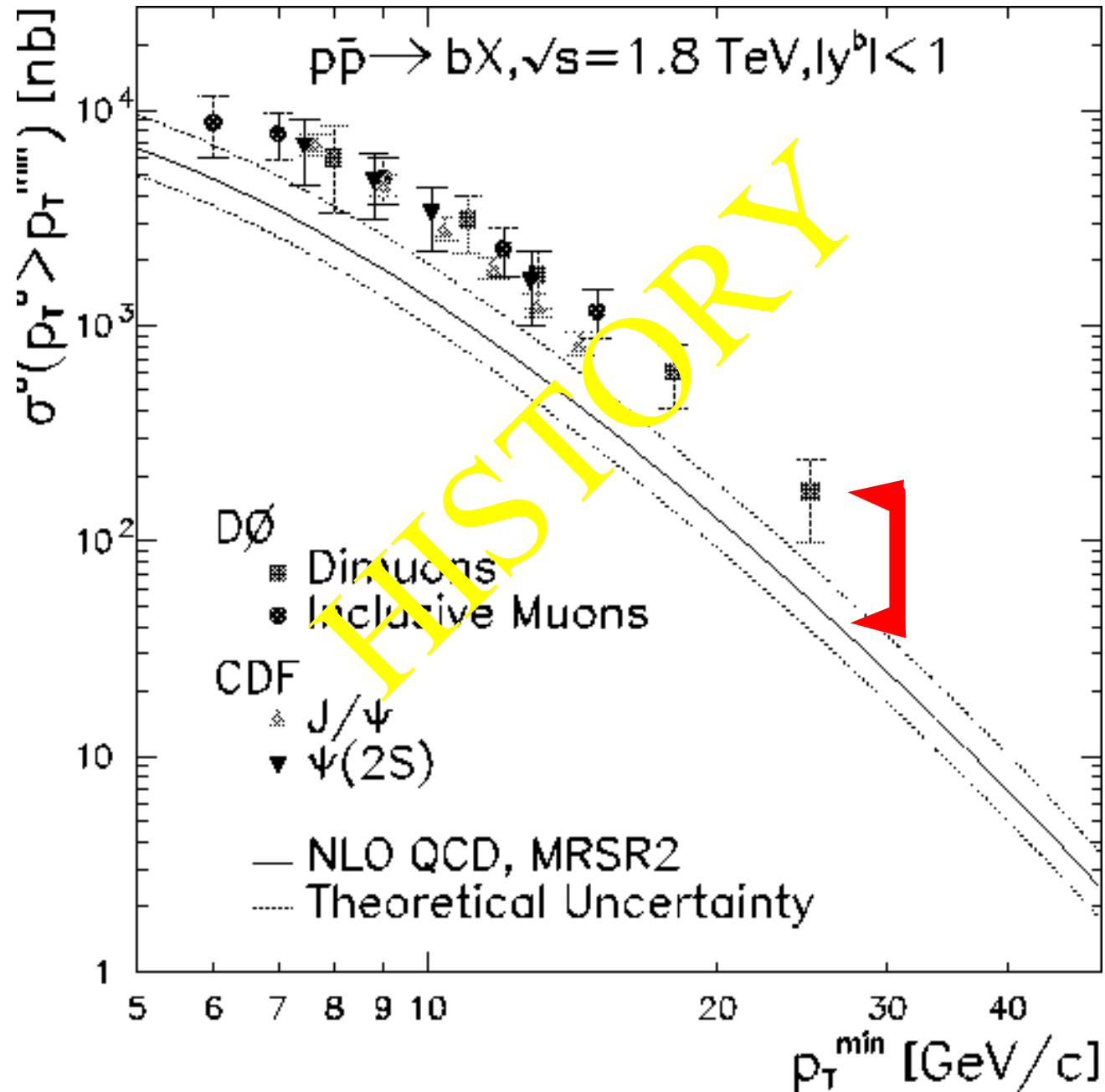
... life gets interesting.

STATUS REPORT: COMPARE DATA & THEORY

Let's start with a historical perspective
as things change over time



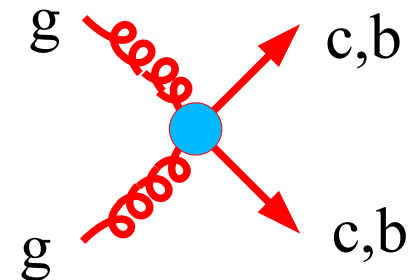
Hadroproduction of Beauty at Tevatron



Comparison of Run I data
with NLO Theory

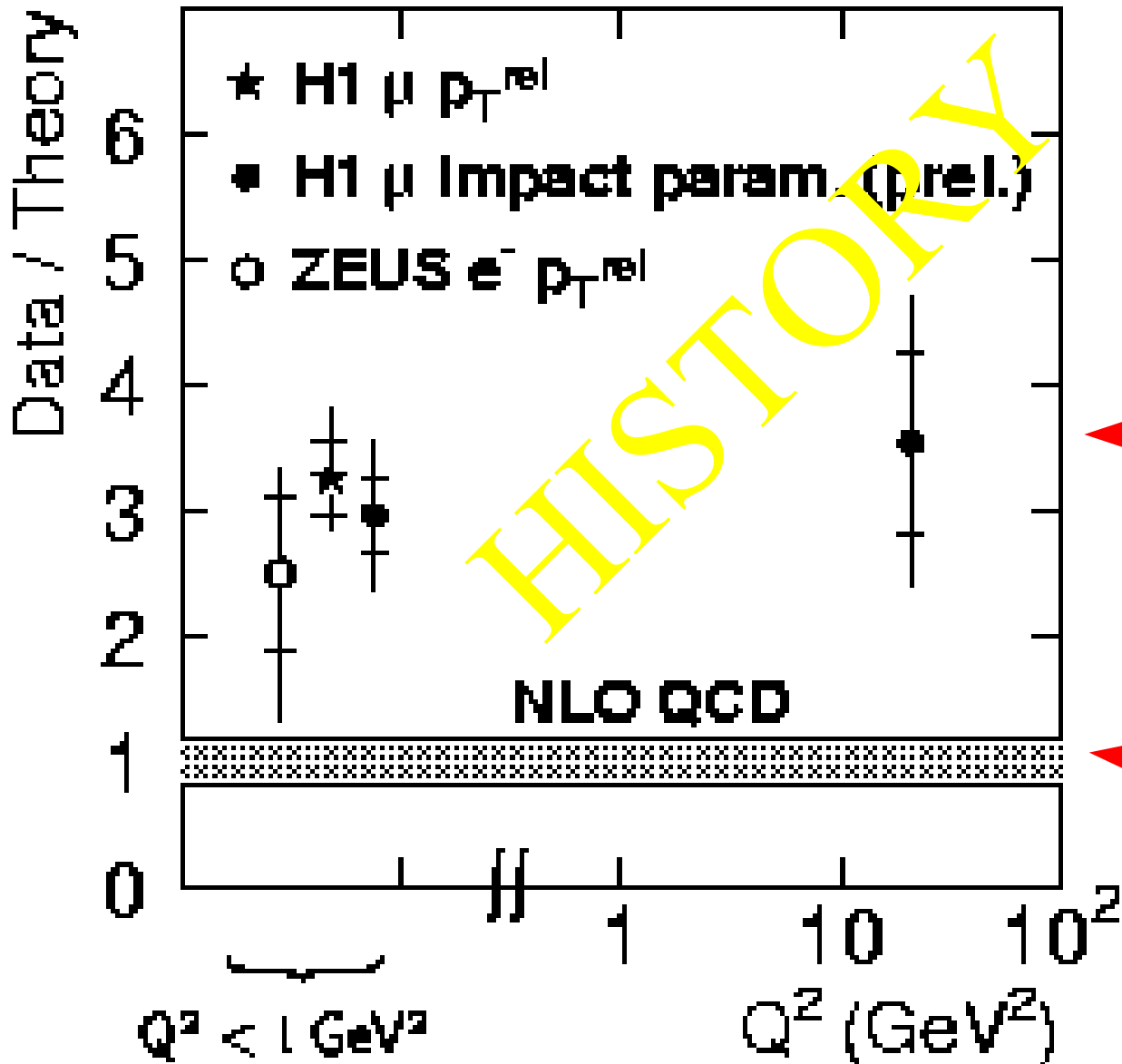
Data is high by factor
of 2x or 3x

... even given μ variation



Beauty Production at HERA

$$\sigma^{\text{vis}} (ep \rightarrow b X)$$

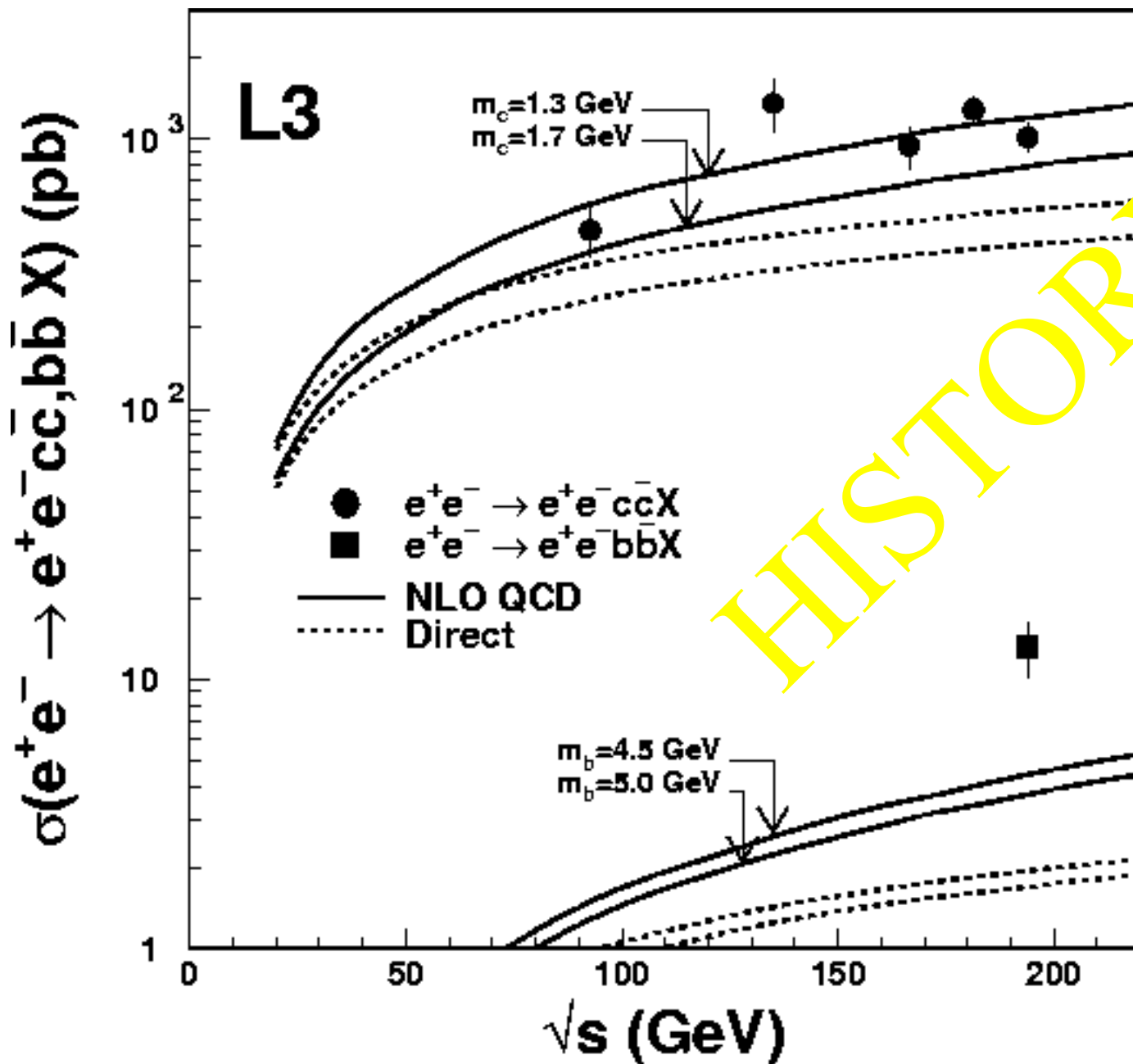


Comparison of HERA data with NLO Theory

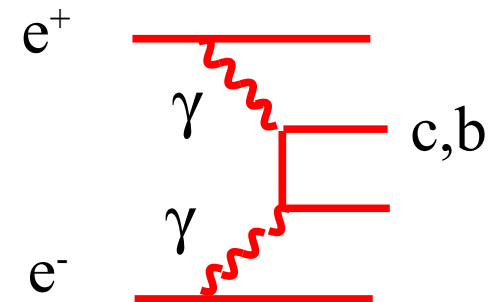
Data is high by factor of 2x or 3x

... even given μ variation

Charm and Bottom Production at LEP



Comparison of LEP data with NLO Theory



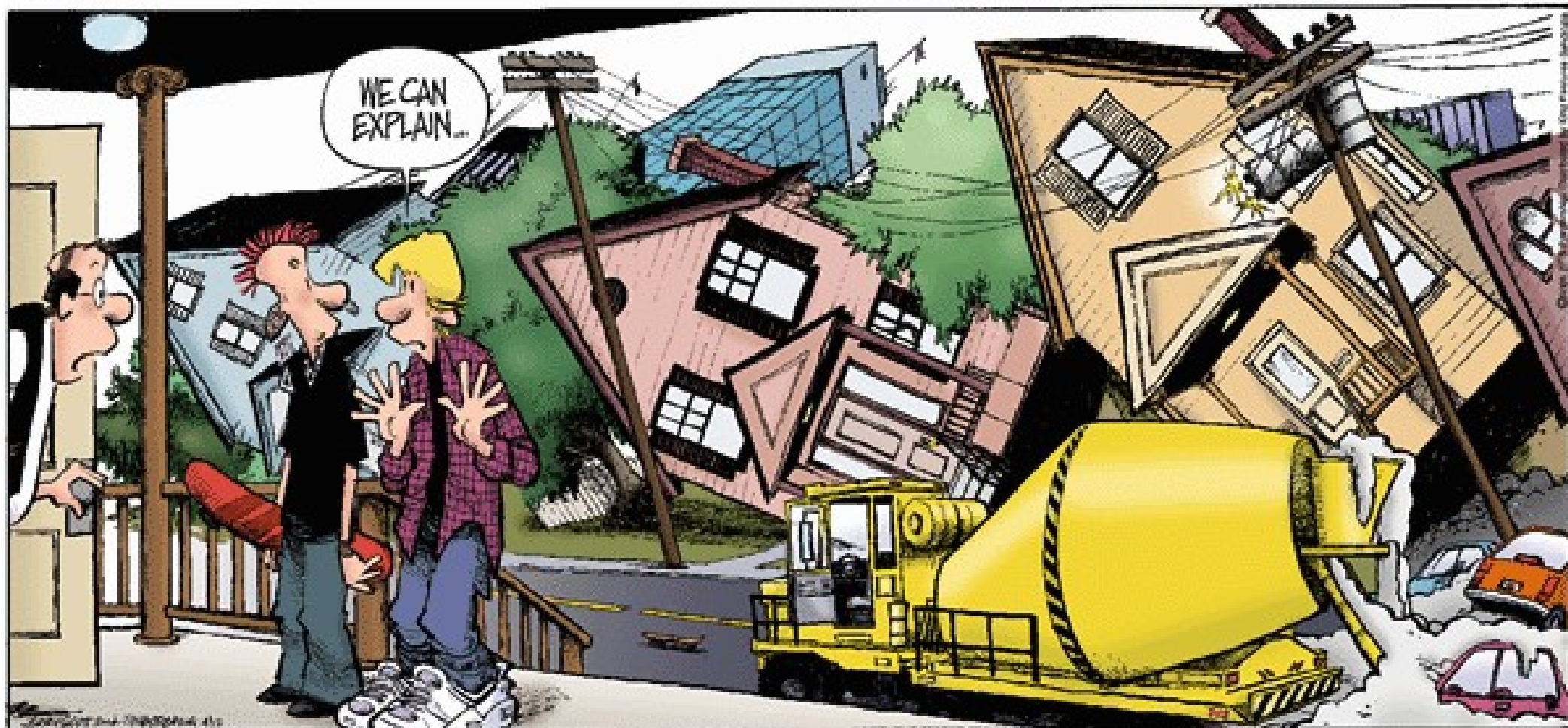
Charm is reasonable

Bottom data is high by factor of 2x or 3x

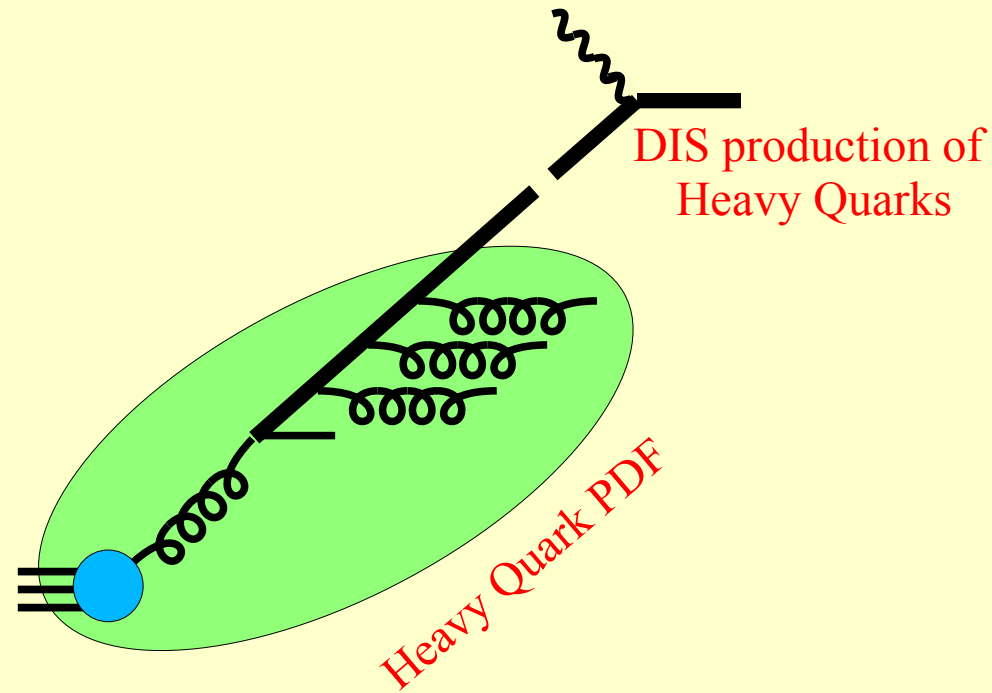
Historically, calculation of processes with heavy quarks has been a challenge

ZITS

BY JERRY SCOTT AND JIM BORGMAN



Part of the answer ...



Heavy Quarks PDF's

Essential for disparate mass scales

Heavy Quarks: How do we deal with disparate scales???

Problem:

Heavy Quark introduces new scale:

... life gets interesting.

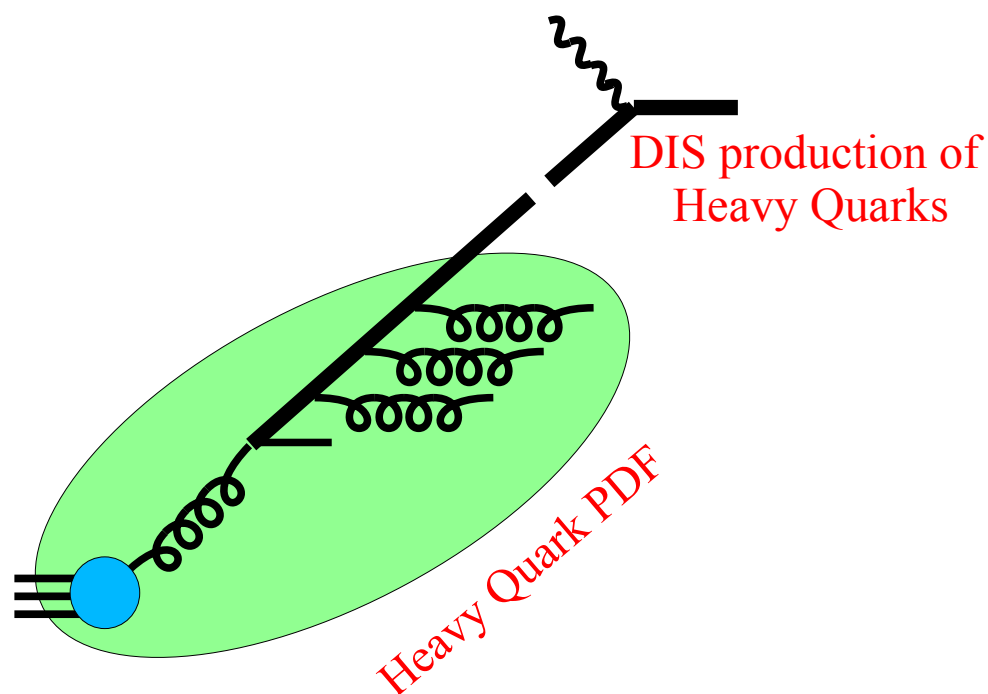
$$\log\left(\frac{Q^2}{\mu^2}\right) \quad \log\left(\frac{M_H^2}{\mu^2}\right)$$

Solution:

Resum $\text{Log}(M_H)$ in the Heavy Quark PDF's:

...include charm and bottom in the PDFs

DGLAP equation
Resums iterative splittings
inside the proton



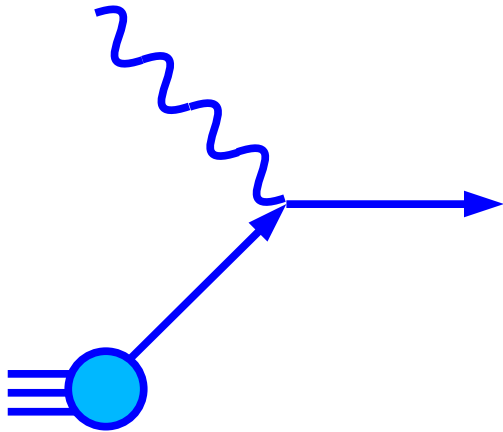
Result:

We can describe the full kinematic range from low to high

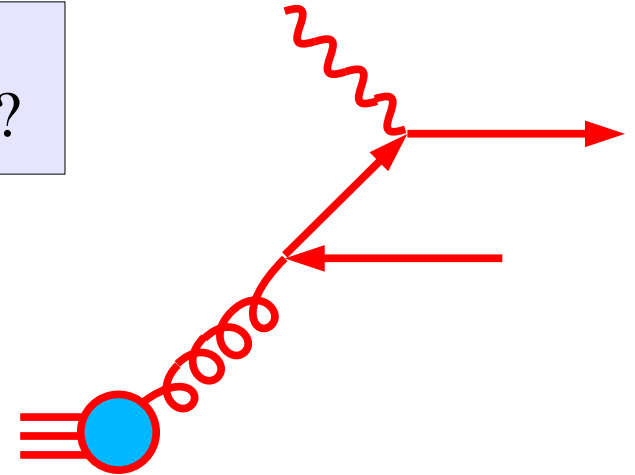
this is the essence of the ACOT renormalization scheme

Production of Heavy Quarks: The Problem

Which is the correct production mechanism?



Heavy Excitation (HE)



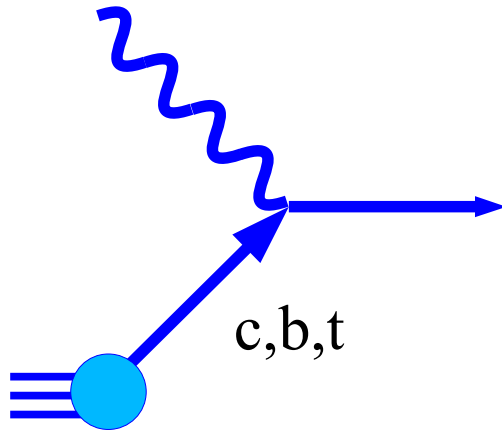
Heavy Creation (HC)

Quark	Channel
s	YES
t	NO
c	???
b	???

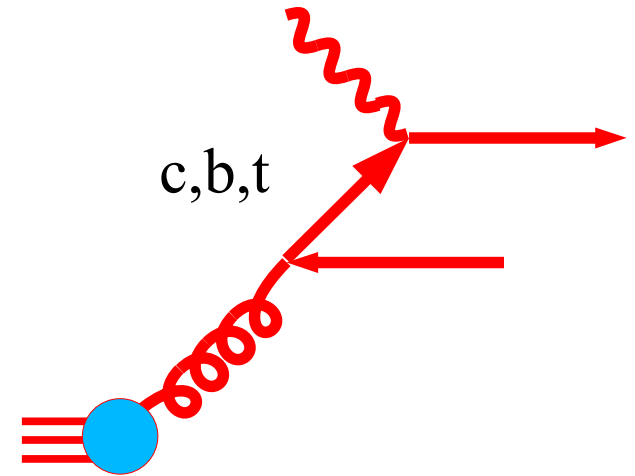
Quark	Channel
s	NO
t	YES
c	???
b	???

If you can't beat 'em, join 'em.

How to Join without "Double Counting"???

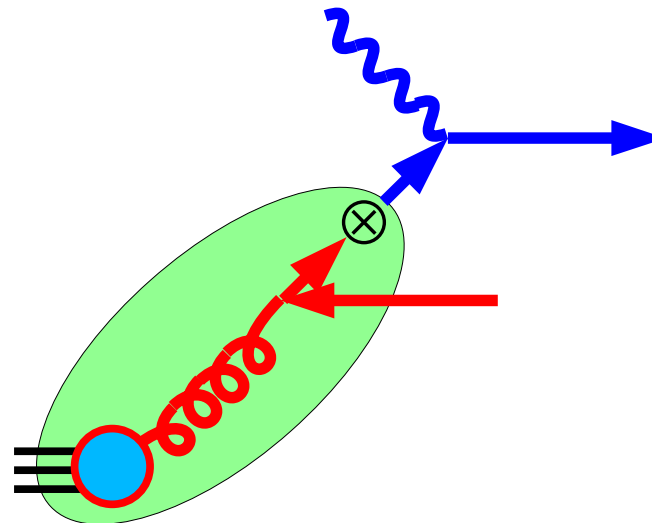


Heavy Excitation (HE)

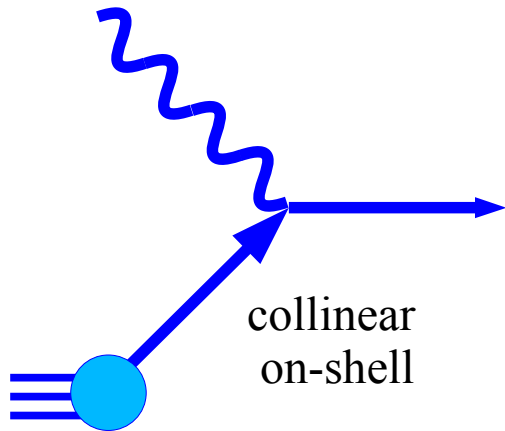


Heavy Creation (HC)

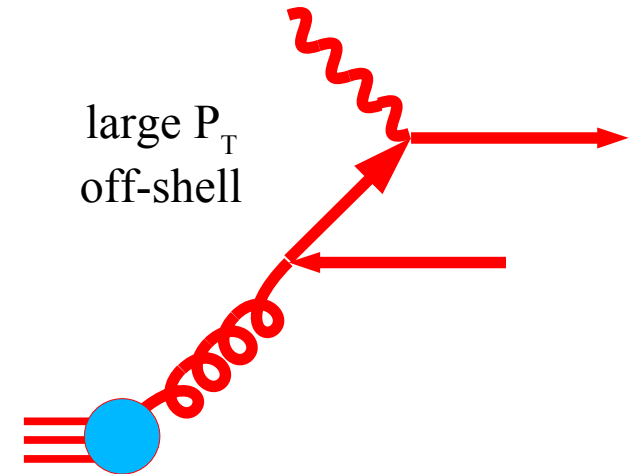
Wait a minute!
Since the heavy quark
originally came from
a gluon splitting,
these diagrams are
Double Counting



How to Join without "Double Counting"???

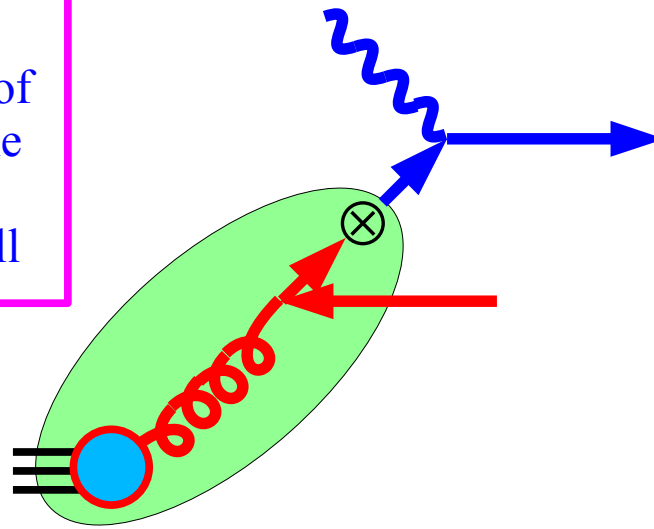


Heavy Excitation (HE)



Heavy Creation (HC)

SUB removes the overlapping regions of phase space where the t-channel quark is collinear and on shell



Subtraction (SUB)

$$\text{TOT} = \text{HE} + \underbrace{(\text{HC} - \text{SUB})}_{\text{Formally, NLO}}$$

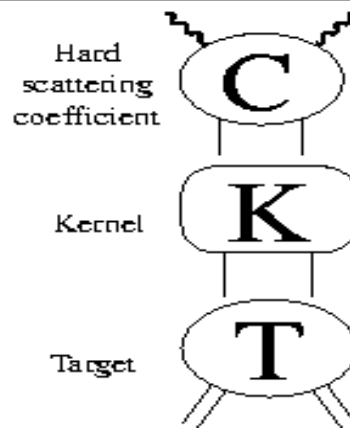
How do we actually derive???

There is a rigorous factorization proof ...

Ingredients of Factorization

Decompose into (t-channel) 2PI amplitudes:

$$\sigma = \sum_{N=1}^{\infty} C (K)^N T + \text{Non-leading}$$



Collins, Soper, Sterman. *Perturbative QCD*, World Scientific (1989). Collins, in preparation

A formal proof was constructed by numerous groups.

After reorganization of the infinite sum:

Parton Model

Remainder

$$\sigma \approx \underbrace{C [1 - (1-Z) K]^{-1} Z}_{\text{Wilson Coefficient}} \underbrace{[1 - K]^{-1} T}_{\text{Parton Distribution}} + \underbrace{C [1 - (1-Z) K]^{-1} (1-Z) T}_{\text{Power Suppressed}}$$

Wilson Coefficient
(Hard Scatt. $\hat{\sigma}$)

Parton Distribution

Power Suppressed

Z: collinear projection

This proof was explicitly extended to the case of massive quarks

(Collins, 1998)

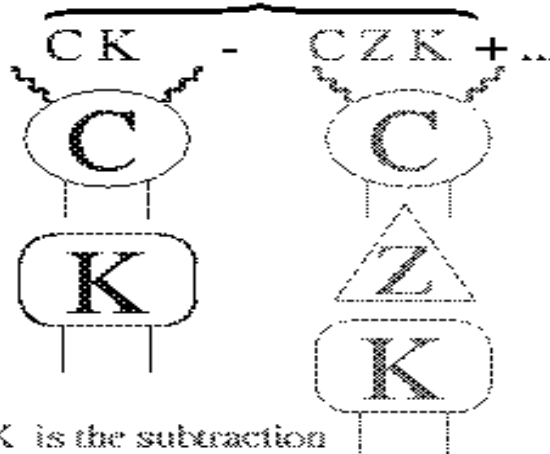
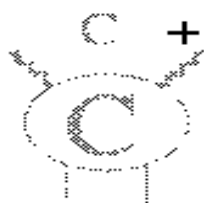
Wilson Coefficient:

Leading Order

Next to Leading Order

$$C [1 - (1-Z) K]^{-1} \approx$$

All orders result



Wilson Coefficient:
IR safe "hard" scattering cross section

Though Experiment:
To keep things simple, let's consider scattering off a parton target.

Application of Factorization Formula at Leading Order (LO)

Basic Factorization Formula

$$\sigma = f \otimes \omega \otimes d + \mathcal{O}(\Lambda^2/Q^2)$$

At Zeroth Order:

$$\sigma^0 = f^0 \otimes \omega^0 \otimes d^0 + \mathcal{O}(\Lambda^2/Q^2)$$

Use: $f^0 = \delta$ and $d^0 = \delta$ for a parton target.

Therefore:

$$\sigma^0 = f^0 \otimes \omega^0 \otimes d^0 = \delta \otimes \omega^0 \otimes \delta = \omega^0$$

$$\sigma^0 = \omega^0$$

Note: not m^2/Q^2

f^0

f^1

for parton target

Warning: *This trivial result leads to many misconceptions at higher orders*

Basic Factorization Formula

$$\sigma = f \otimes \omega \otimes d + \mathcal{O}(\Lambda^2/Q^2)$$

At First Order:

$$\sigma^1 = f^1 \otimes \omega^0 \otimes d^0 + f^0 \otimes \omega^1 \otimes d^0 + f^0 \otimes \omega^0 \otimes d^1$$

$$\sigma^1 = f^1 \otimes \sigma^0 + \omega^1 + \sigma^0 \otimes d^1$$

We used: $f^0 = \delta$ and $d^0 = \delta$ for a parton target.

Therefore:

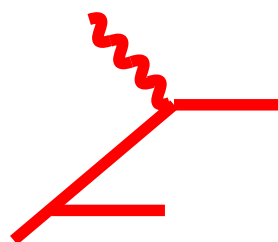
$$\omega^1 = \sigma^1 - f^1 \otimes \sigma^0 - \sigma^0 \otimes d^1$$

Not just σ

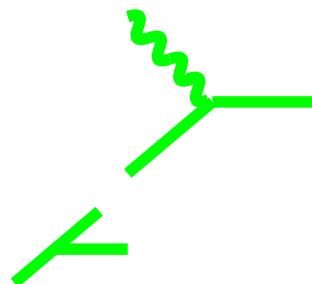


f^0

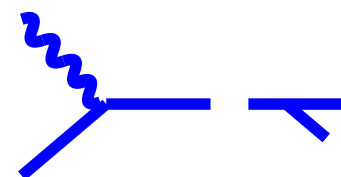
f^1



σ^1



$f^1 \otimes \sigma^0$



$\sigma^0 \otimes d^1$

HOMEWORK PROBLEM: NNLO WILSON COEFFICIENTS

Use the Basic Factorization Formula

$$\sigma = f \otimes \omega \otimes d + \mathcal{O}(\Lambda^2/Q^2)$$

At Second Order (NNLO):

$$\begin{aligned} \sigma^2 = & f^2 \otimes \omega^0 \otimes d^0 + \dots \\ & + f^1 \otimes \omega^1 \otimes d^0 + \dots \end{aligned}$$

Therefore:

$$\omega^2 = ???$$

Compute ω^2 at second order.

Make a diagrammatic representation of each term.

HOMEWORK PROBLEM: CONVOLUTIONS

Part 1) Show these 3 definitions are equivalent; work out the limits of integration.

$$\begin{aligned} f \otimes g &= \int f(x)g(z/x)\frac{dx}{x} = \int f(z/y)g(y)\frac{dy}{y} \\ &= \int f(x)g(y)\delta(z - x * y)dx dy \end{aligned}$$

Part 2) Show convolutions are the "natural" way to multiply probabilities.

If f represents the heads/tails probability distribution for a single coin flip, show that the distribution of 2 coins is $f \oplus f$ and 3 coins is $f \oplus f \oplus f$.

$$\begin{aligned} f \oplus g &= \int f(x)g(y)\delta(z - (x + y))dx dy \\ f(x) &= \frac{1}{2}(\delta(1 - x) + \delta(1 + x)) \end{aligned}$$

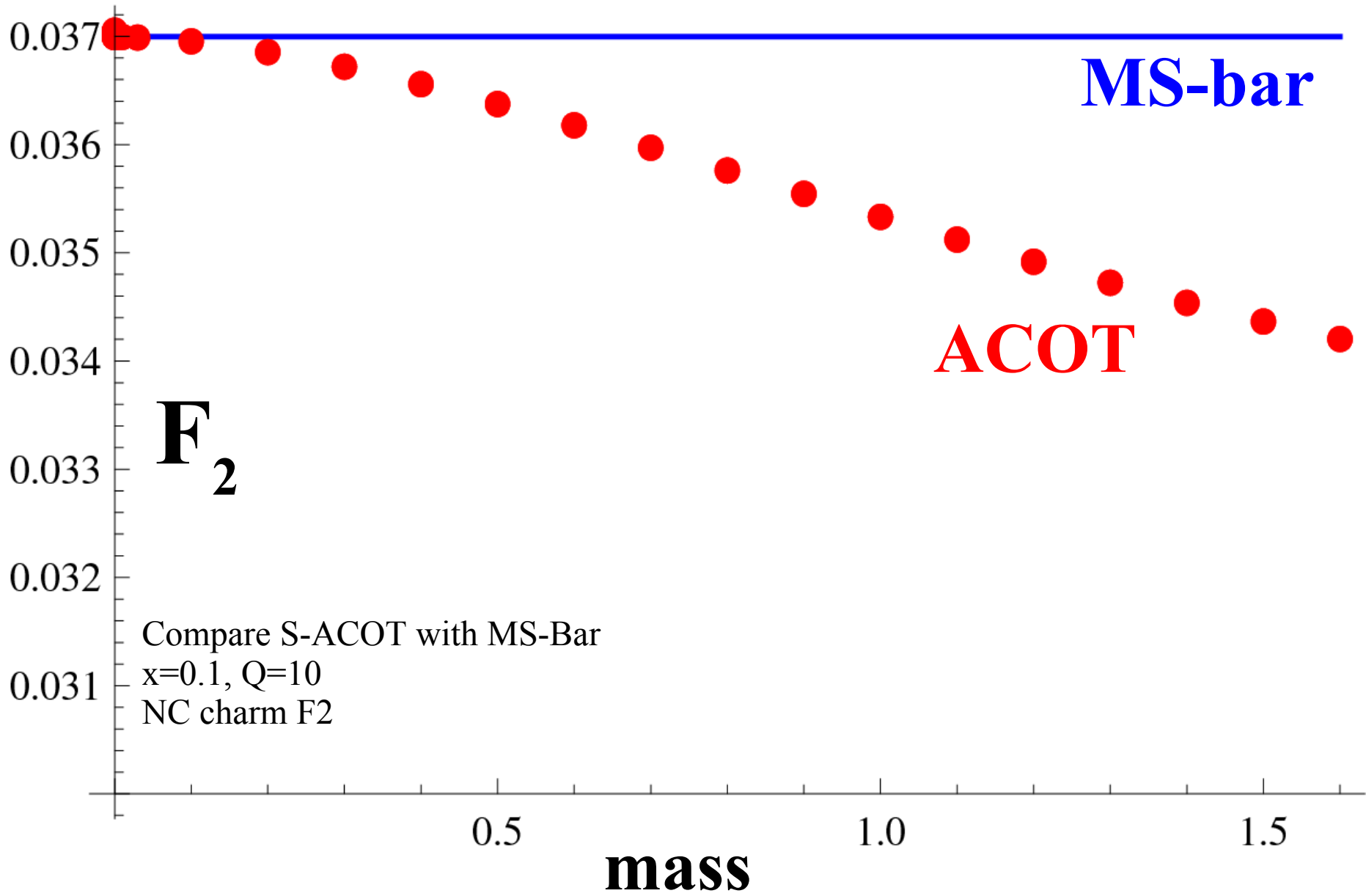
BONUS: How many processes can you think of that don't factorize?

ACOT is a minimal massive extension of the MS-bar scheme

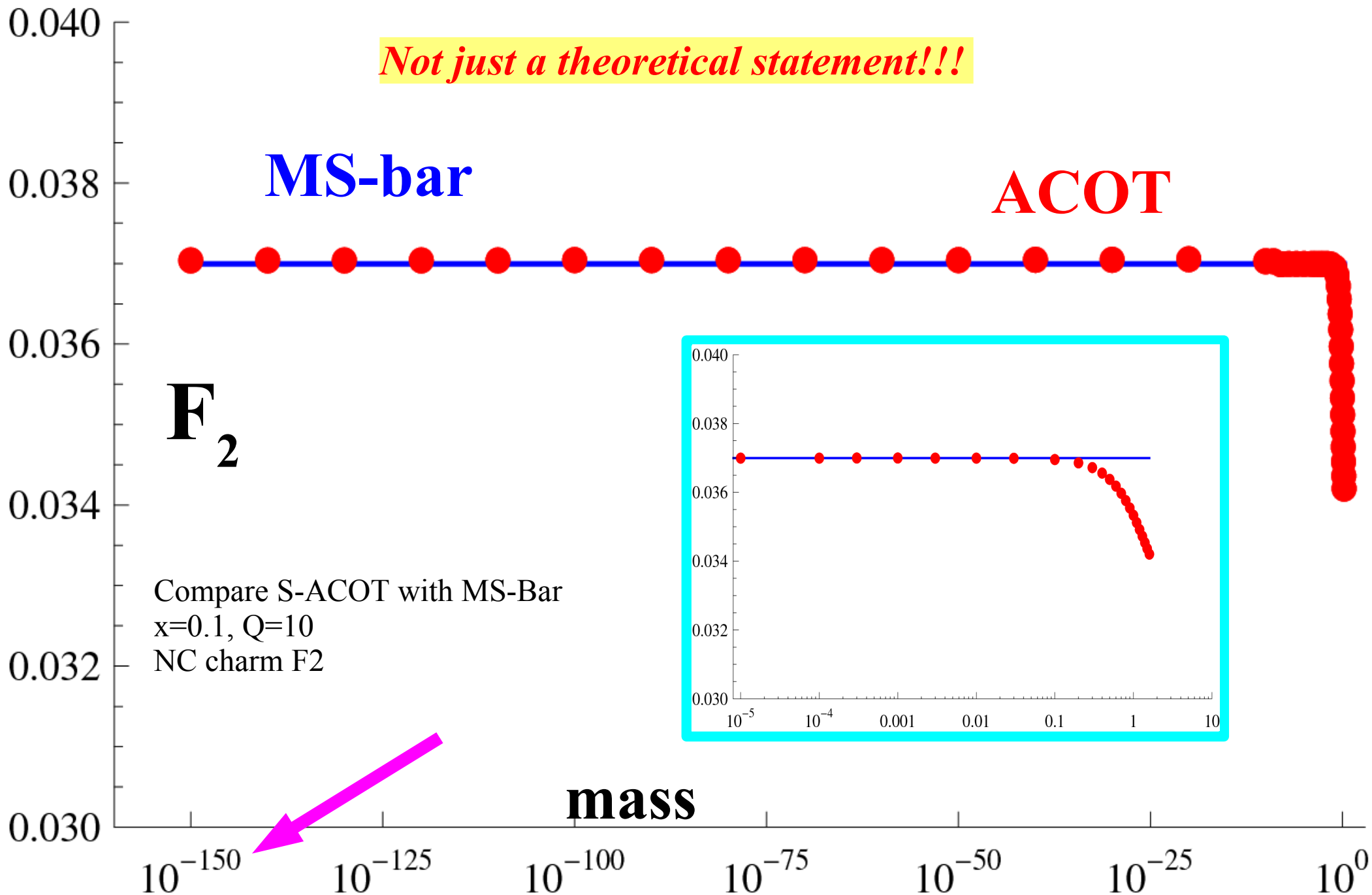
In particular, $m \rightarrow 0$ limit of ACOT yields MS-Bar

no finite renormalization

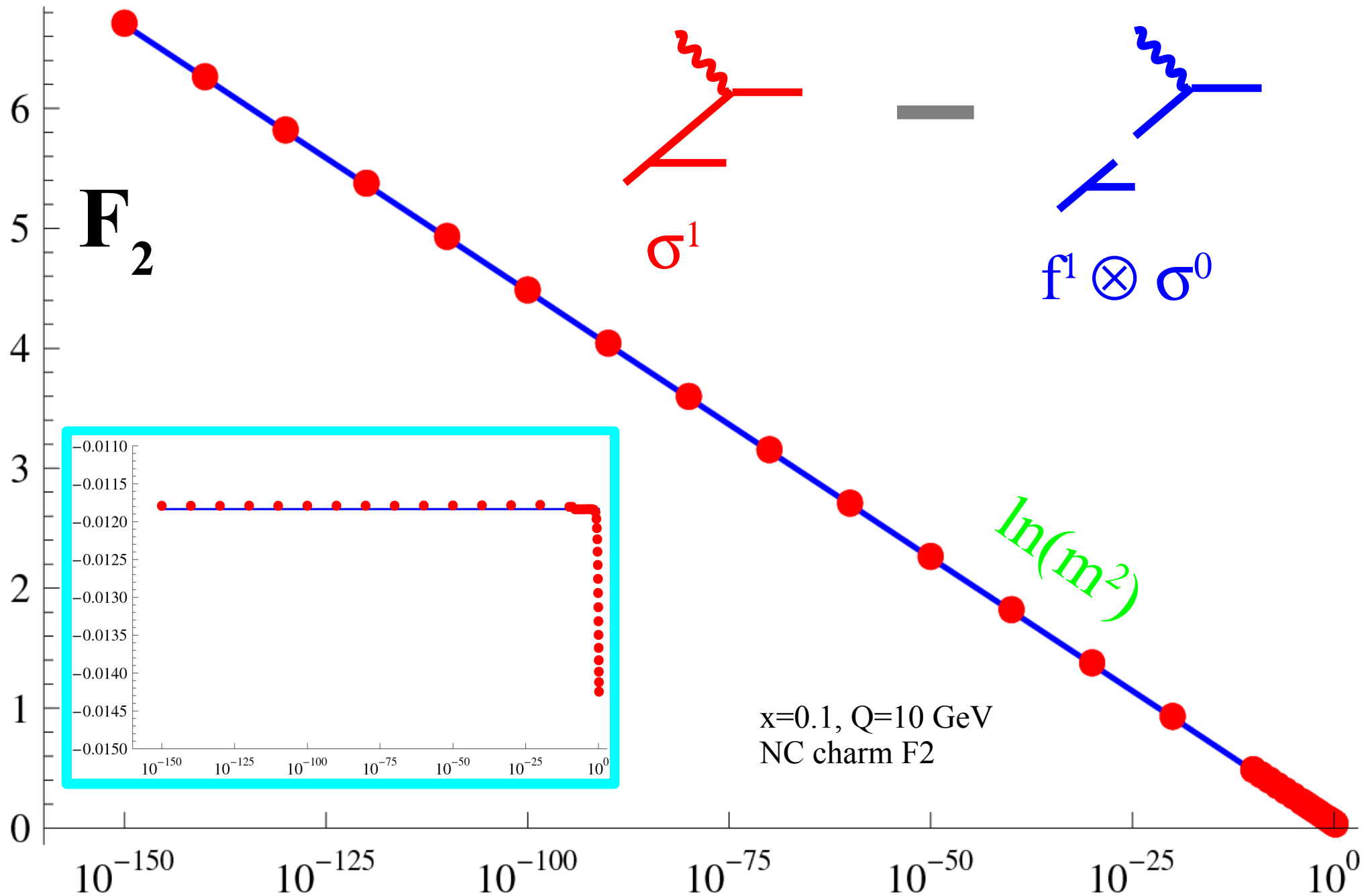
*Aivazis, Collins, Olness, Tung



ACOT $m \rightarrow 0$ limit yields MS-Bar: *No finite renormalization*



ACOT $m \rightarrow 0$ limit yields MS-Bar: *No finite renormalization*



Combined Result:

$$\omega^0 + \omega^1 = \sigma^0 + \sigma^1 - \left\{ f^1 \otimes \sigma^0 + \sigma^0 \otimes d^1 \right\}$$

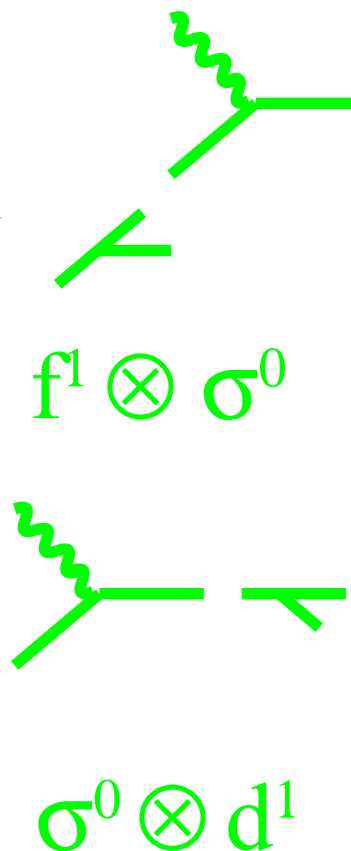
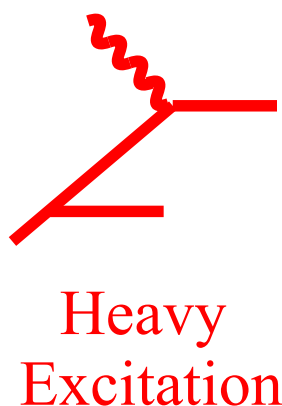
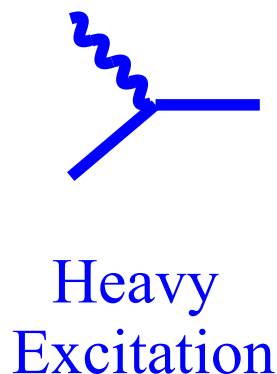
TOT

HE

HC

SUB

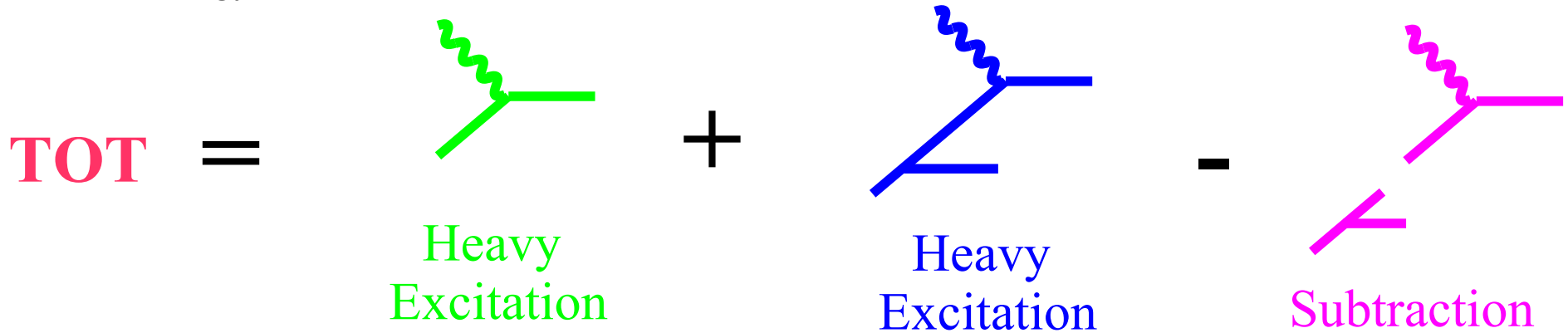
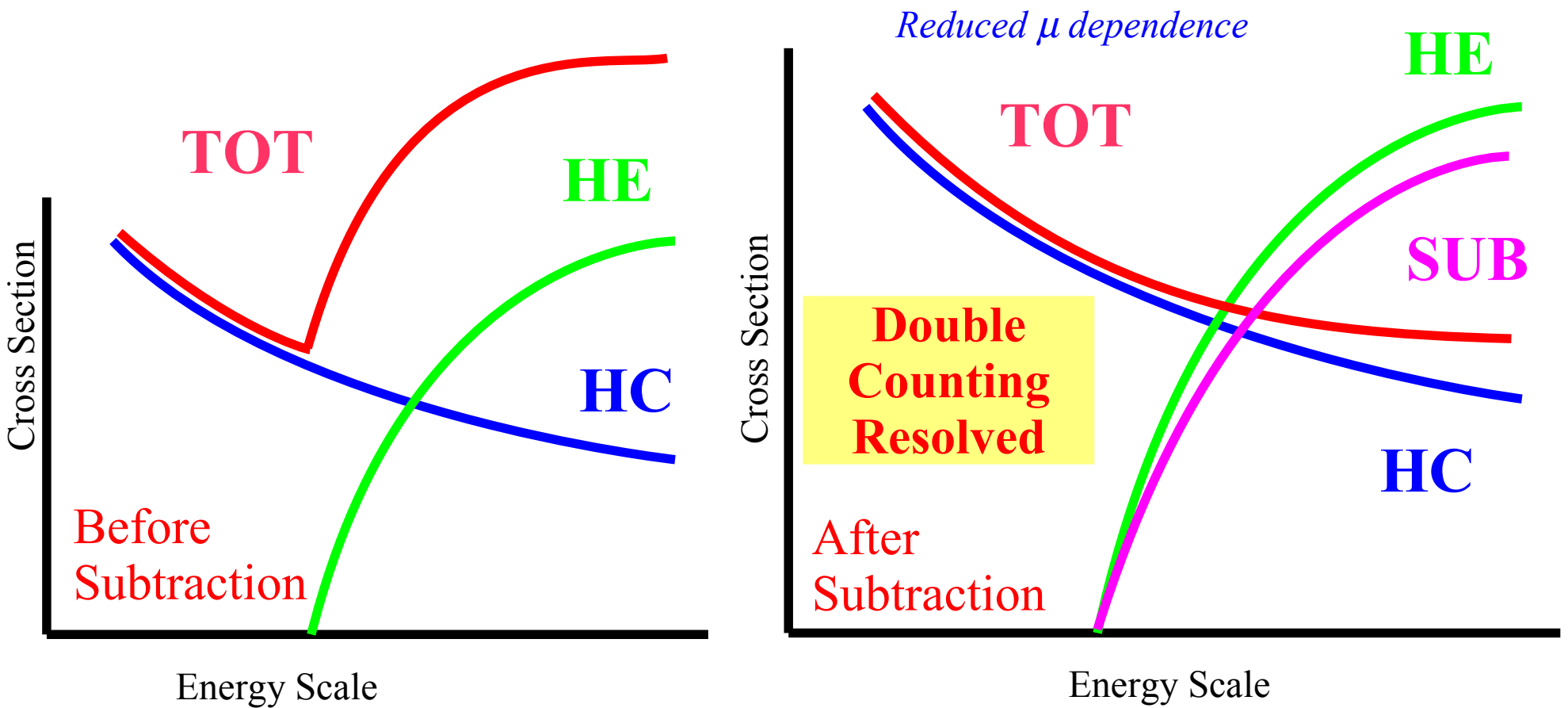
Subtraction



$$\mathbf{TOT = HE + HC - SUB}$$

**Double
Counting
Resolved**

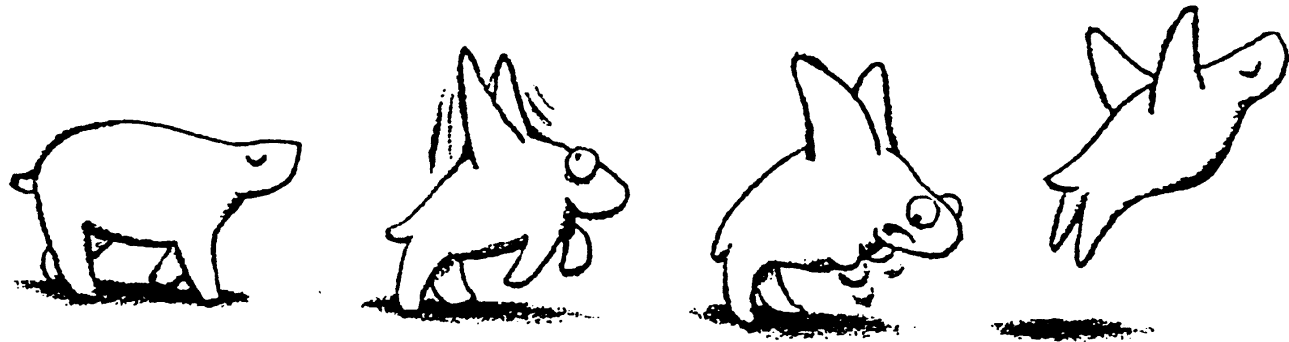
Interaction of the separate contributions vs. energy scale



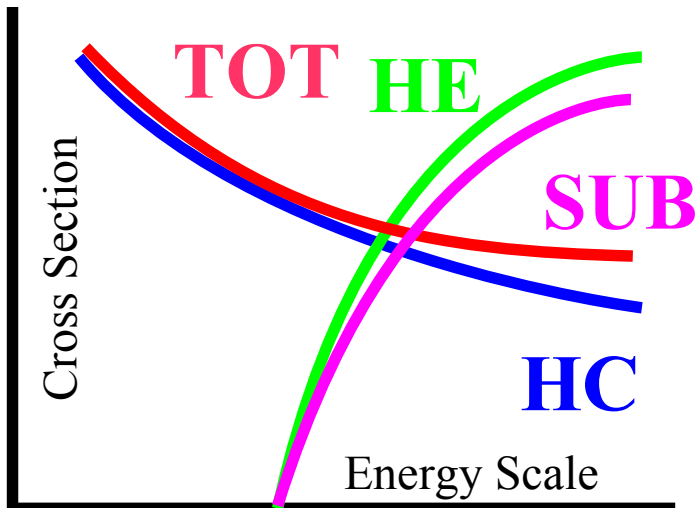
When do we need to worry about Heavy Quark PDFs???

Why do $c(x,\mu)$ and $b(x,\mu)$ increase so quickly???

Logarithmic Evolution



Time



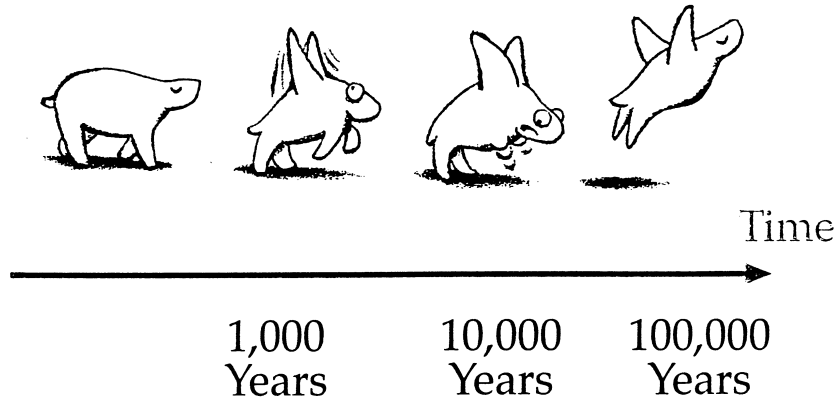
1,000
Years

10,000
Years

100,000
Years

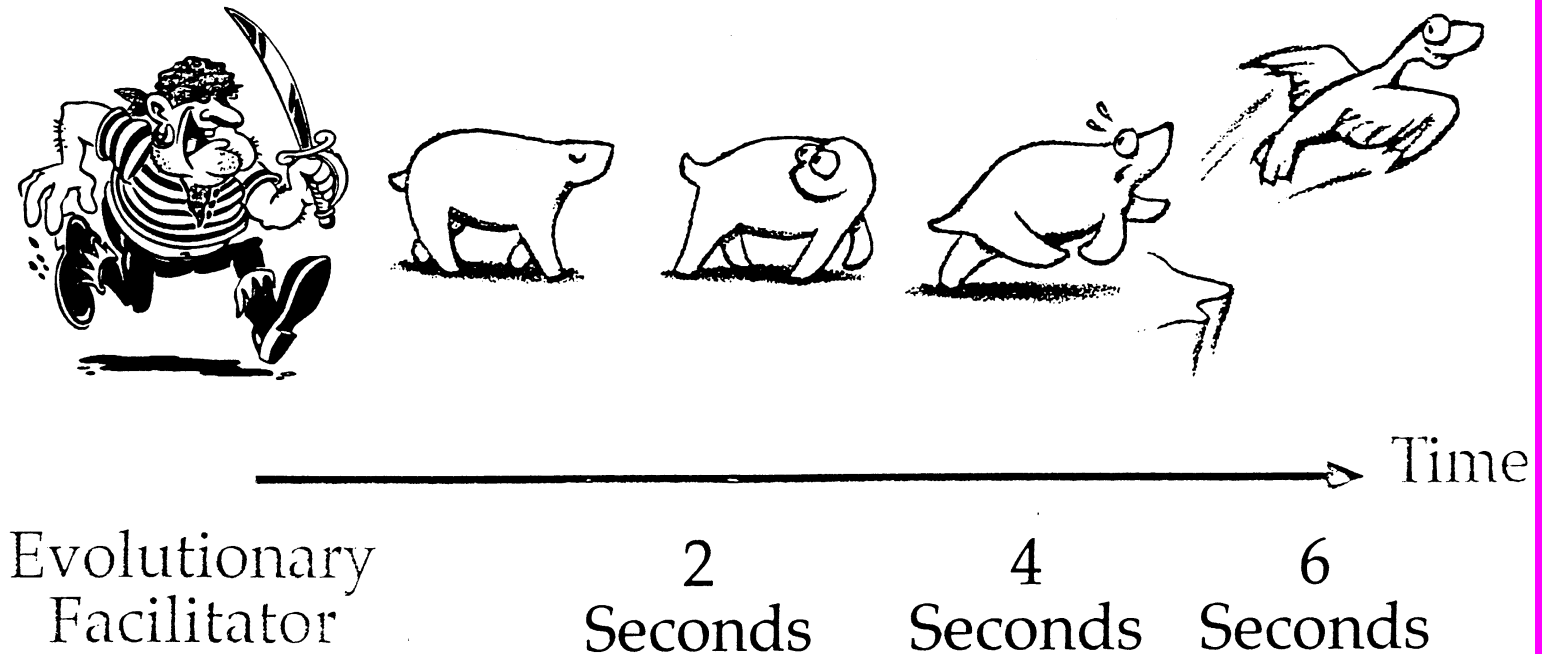
Why does $f_b(x, \mu)$ increase so quickly???

Logarithmic Evolution

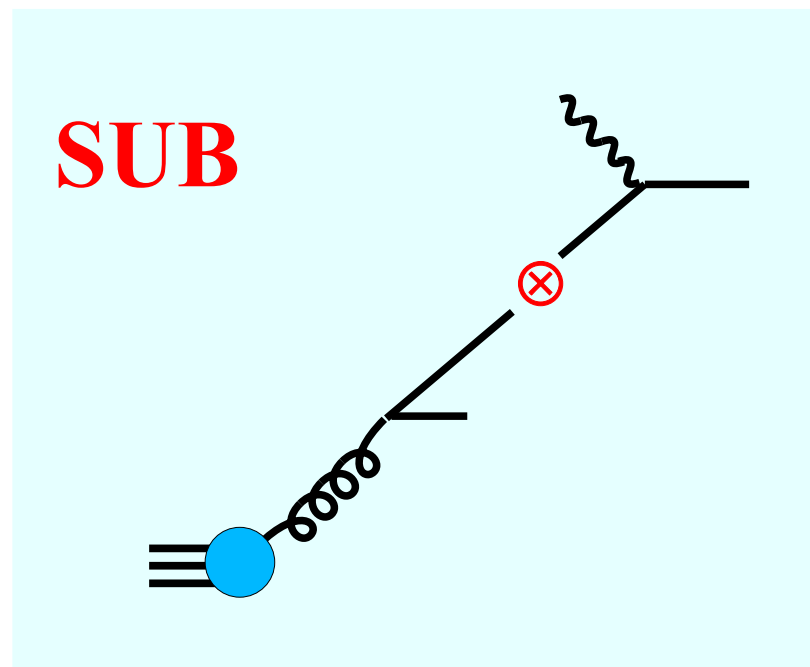
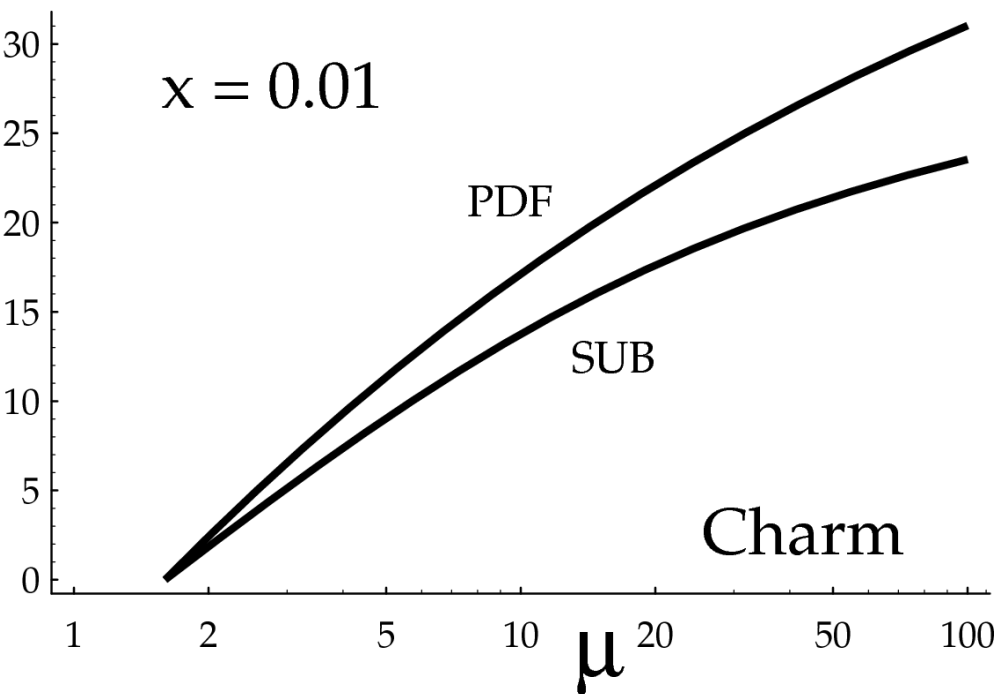
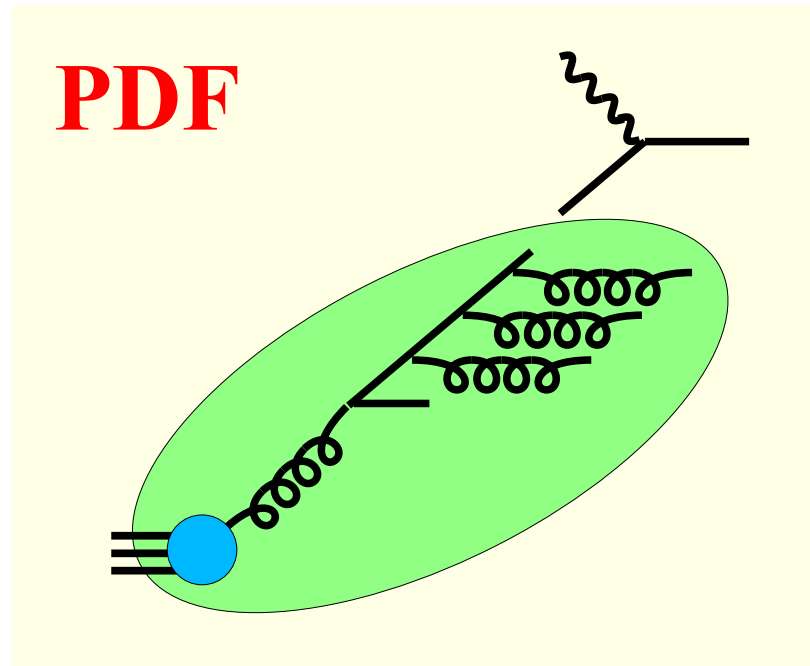
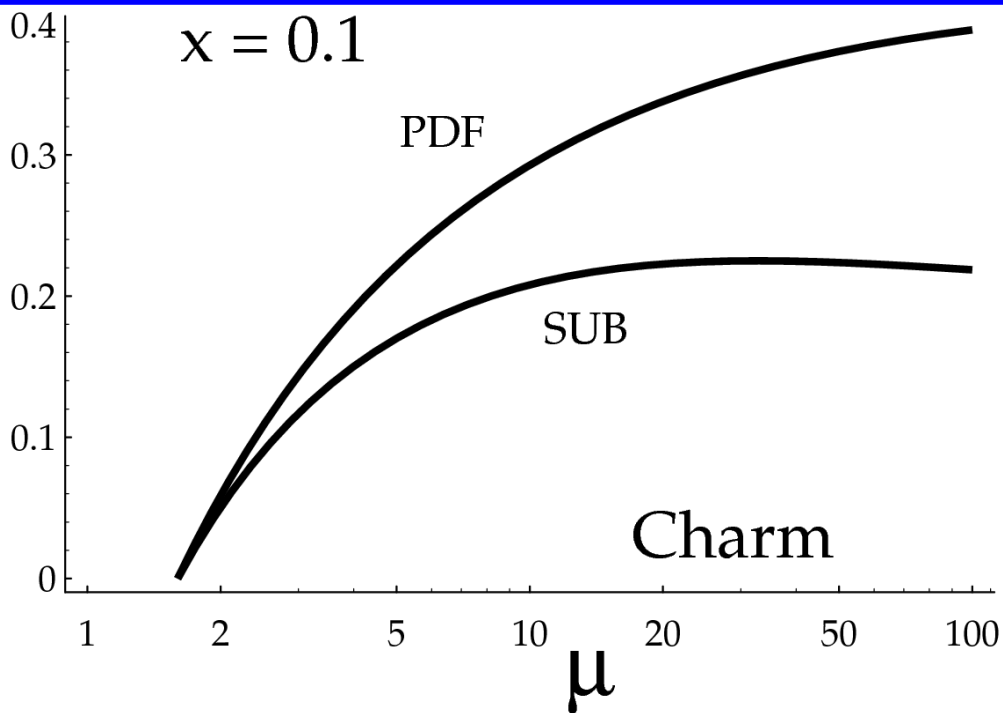


On occasion,
certain factors can accelerate
evolution

Accelerated Evolution

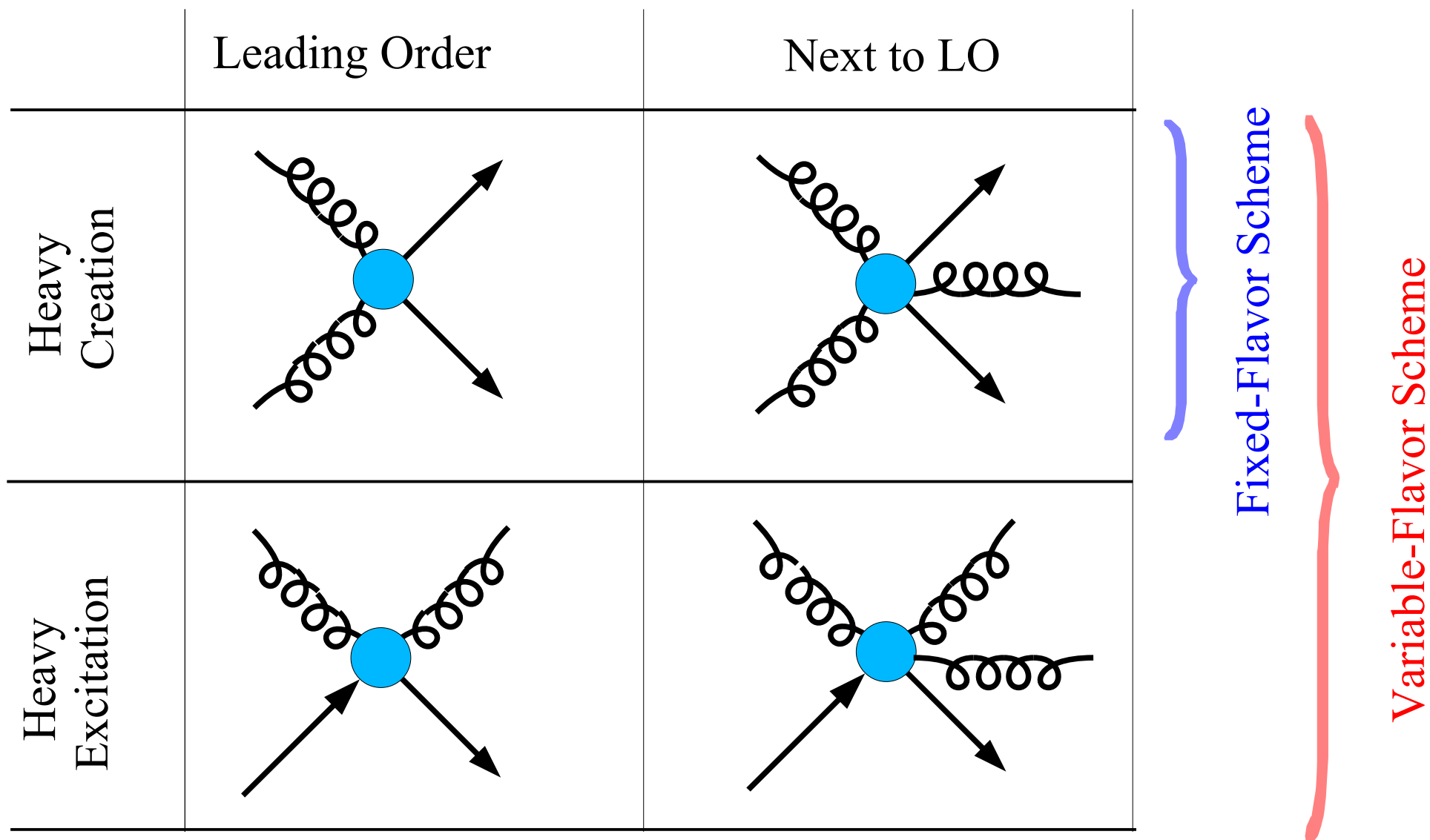


When do we need to consider heavy quark PDF evolution ???



B-Hadronproduction: A Case Study

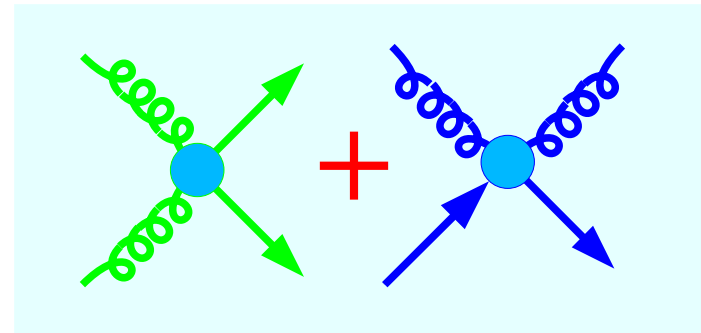
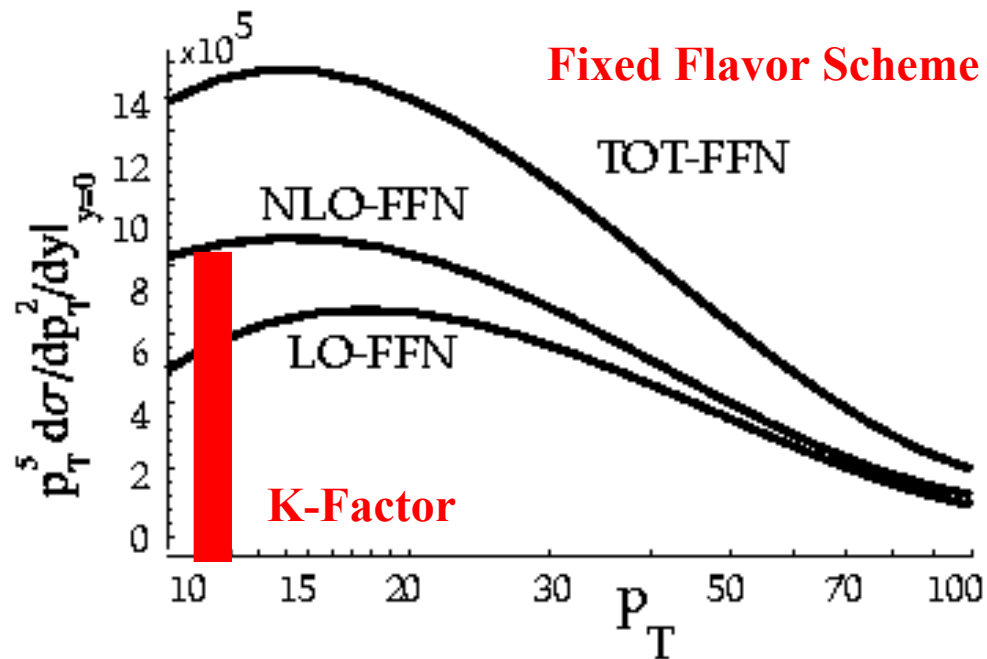
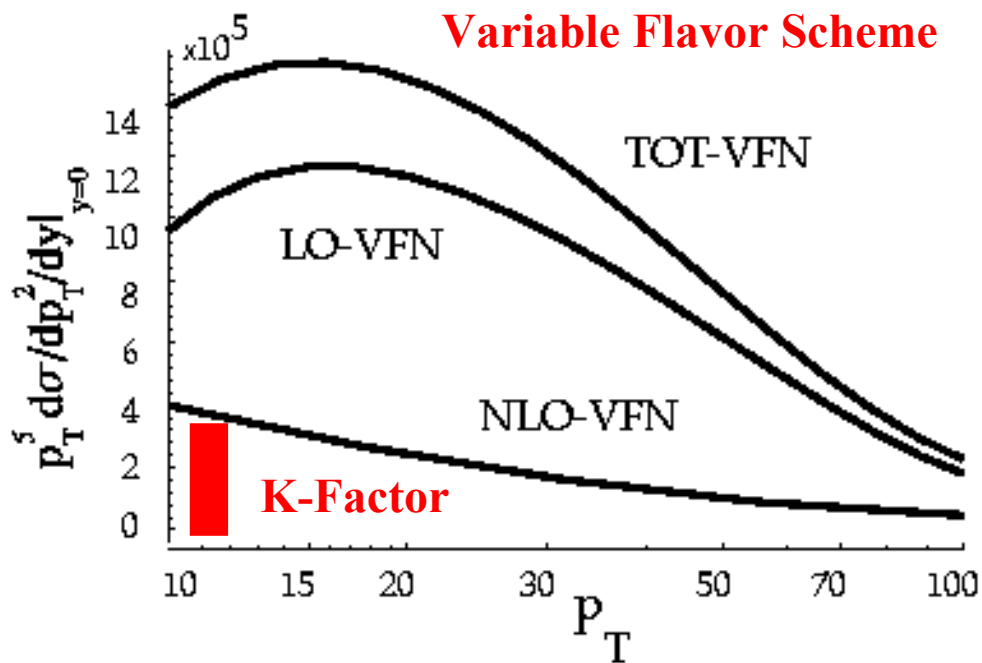
The Basic Contributions to Heavy Flavor Production



Surprise: NLO / LO ~ 2
But, theory still below data

Nason, Dawson, Ellis
 Beenakker, Kuijf, Van Neerven, Smith

Compare Fixed & Variable Flavor Scheme



- To NLO, different schemes are comparable.
- **K-Factor very different.**
- Suggestion: VFS may provide more efficient organization of perturbation series than FFS.
- Recall: Choice of expansion point x_0 in Taylor series.

The Moral

You don't have to choose which expansion point you use;
by using the Heavy Quark PDF,
QCD will compensate

In practice ...

Using the heavy quark PDF's we can accommodate quark
masses of any values: e.g., 10^{-150} to 10^{+150}

An Example: How the separate pieces can conspire

Expand $f(x)=x$ in Taylor Series about x_0 .

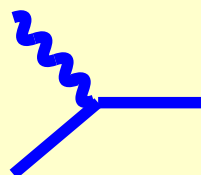
$$\text{For } x_0=0: \quad f(\varepsilon) = 0 + (\varepsilon - 0) + \dots = \varepsilon$$

$$\text{For } x_0=1: \quad f(\varepsilon) = 1 + (\varepsilon - 1) + \dots = \varepsilon$$

TOT

HE

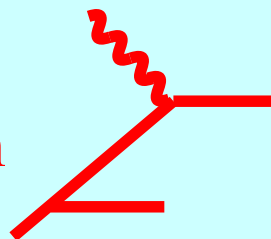
Heavy
Excitation



σ^0

HC

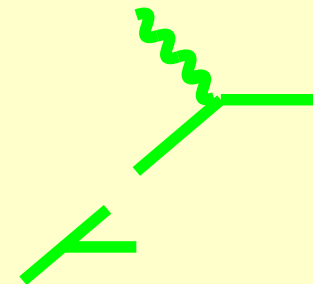
Heavy
Excitation



σ^1

SUB

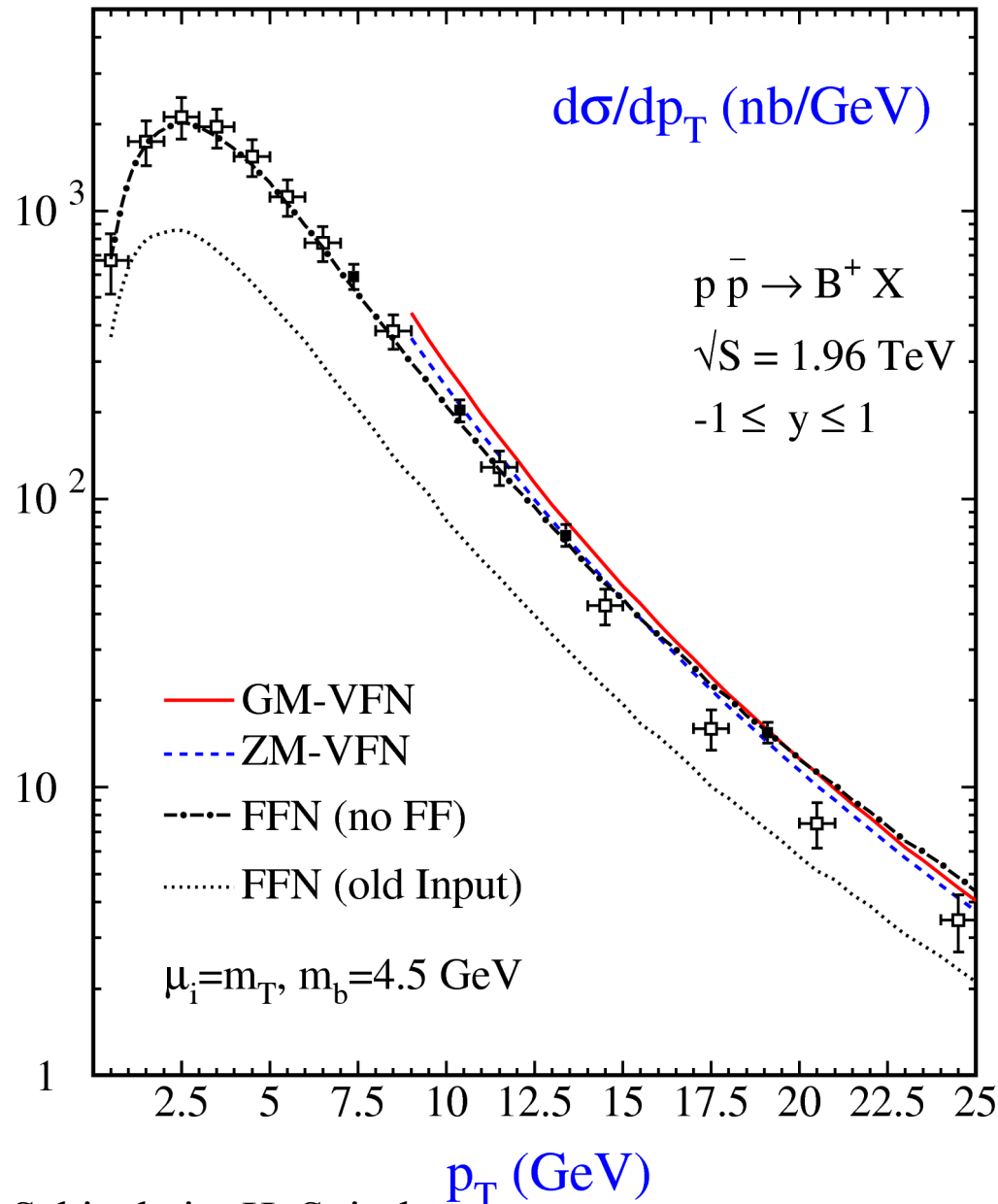
Subtraction



$f^1 \otimes \sigma^0$

$$\mathbf{TOT = HE + HC - SUB}$$

Hadroproduction of Beauty at Tevatron: Current Understanding



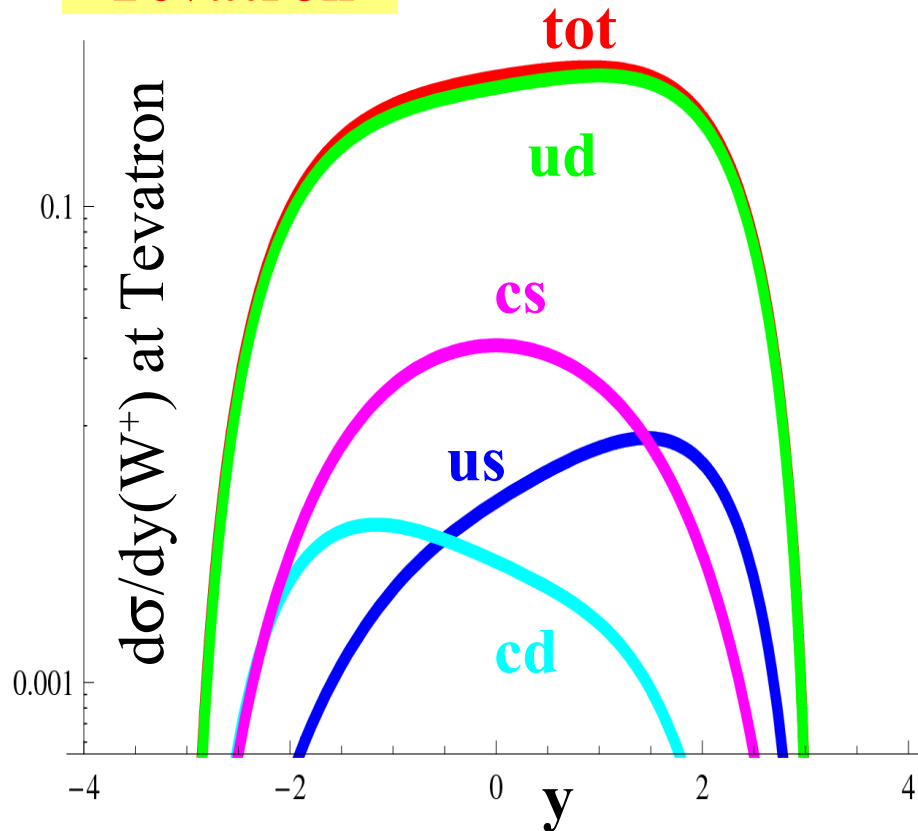
B.A. Kniehl, G. Kramer, I. Schienbein, H. Spiesberger
PhysRevD.77.014011

W/Z
PRODUCTION

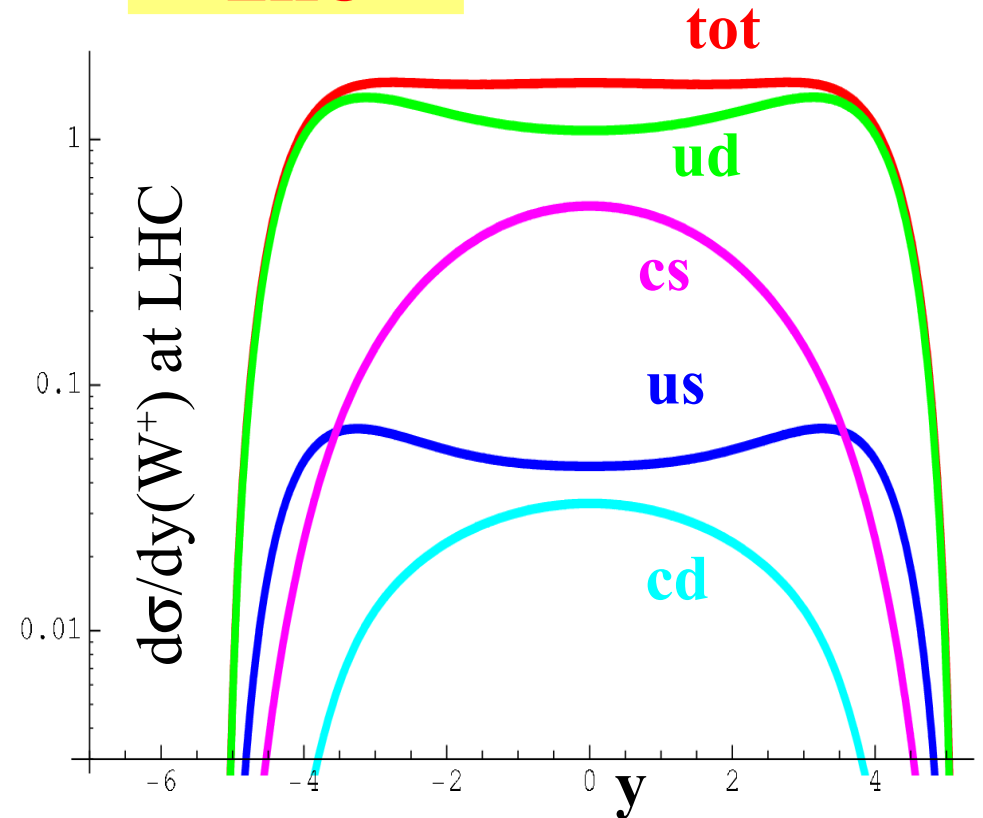
Heavy Quark contribution to W/Z Production

Heavy quark PDFs essential ingredient

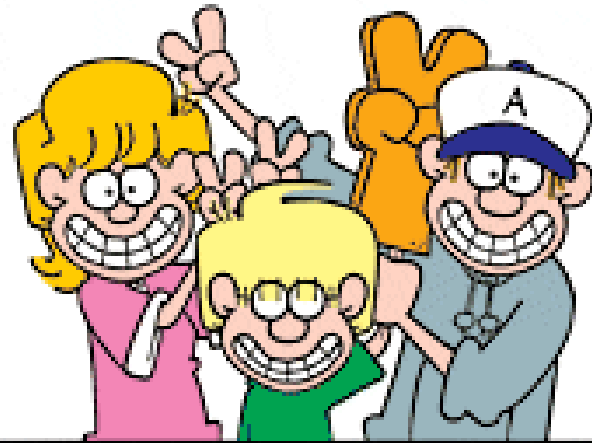
Tevatron



LHC

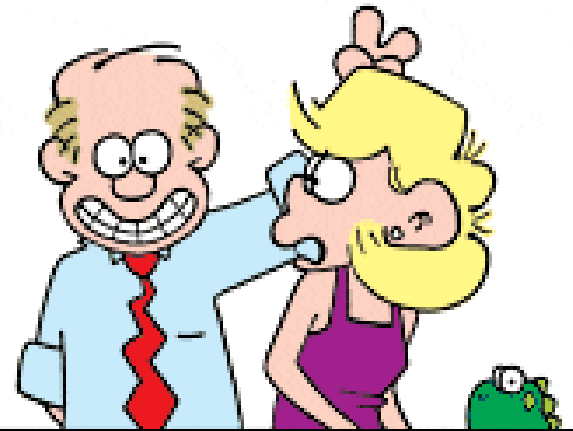


Heavy Quark components play an increasingly important role at the LHC



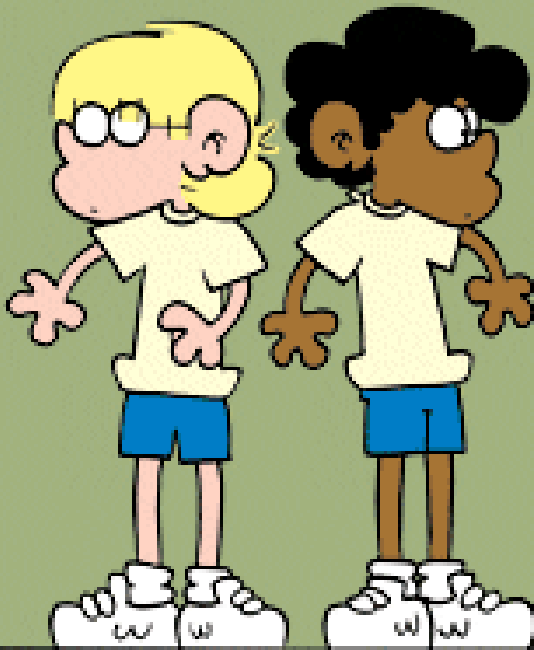
FoxTrot

by Bill Amend

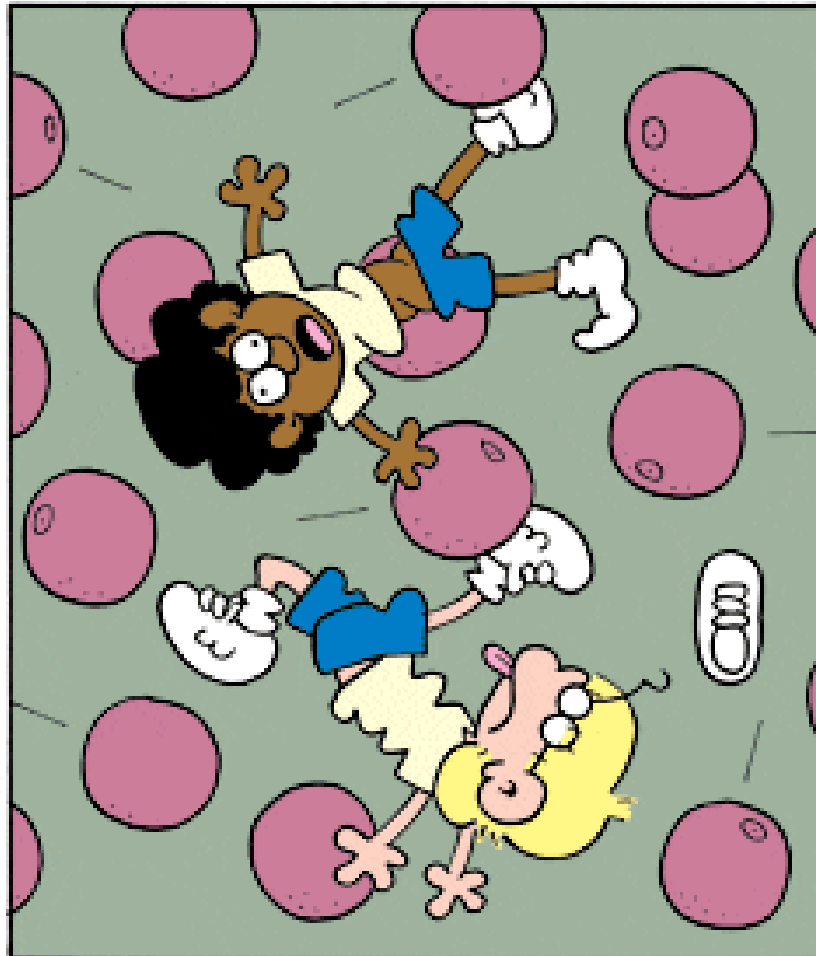


READY... SET...

TWEET!

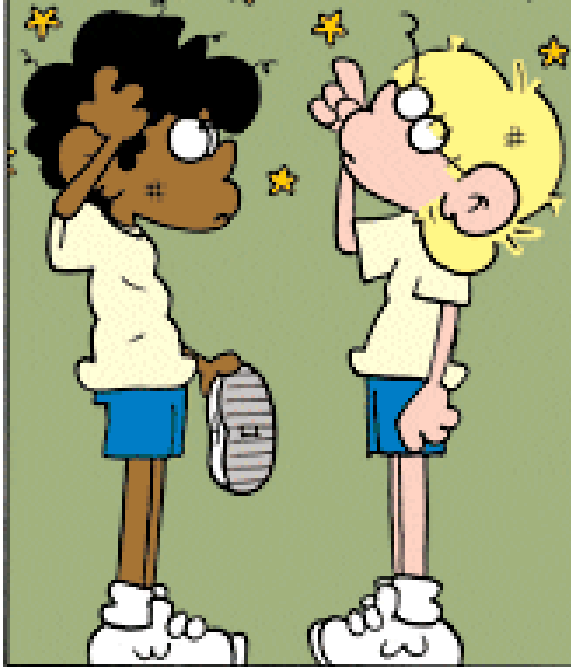


www.foxtrot.com



CERN HAS THEIR LARGE HADRON COLLIDER, WE HAVE DODGE BALL.

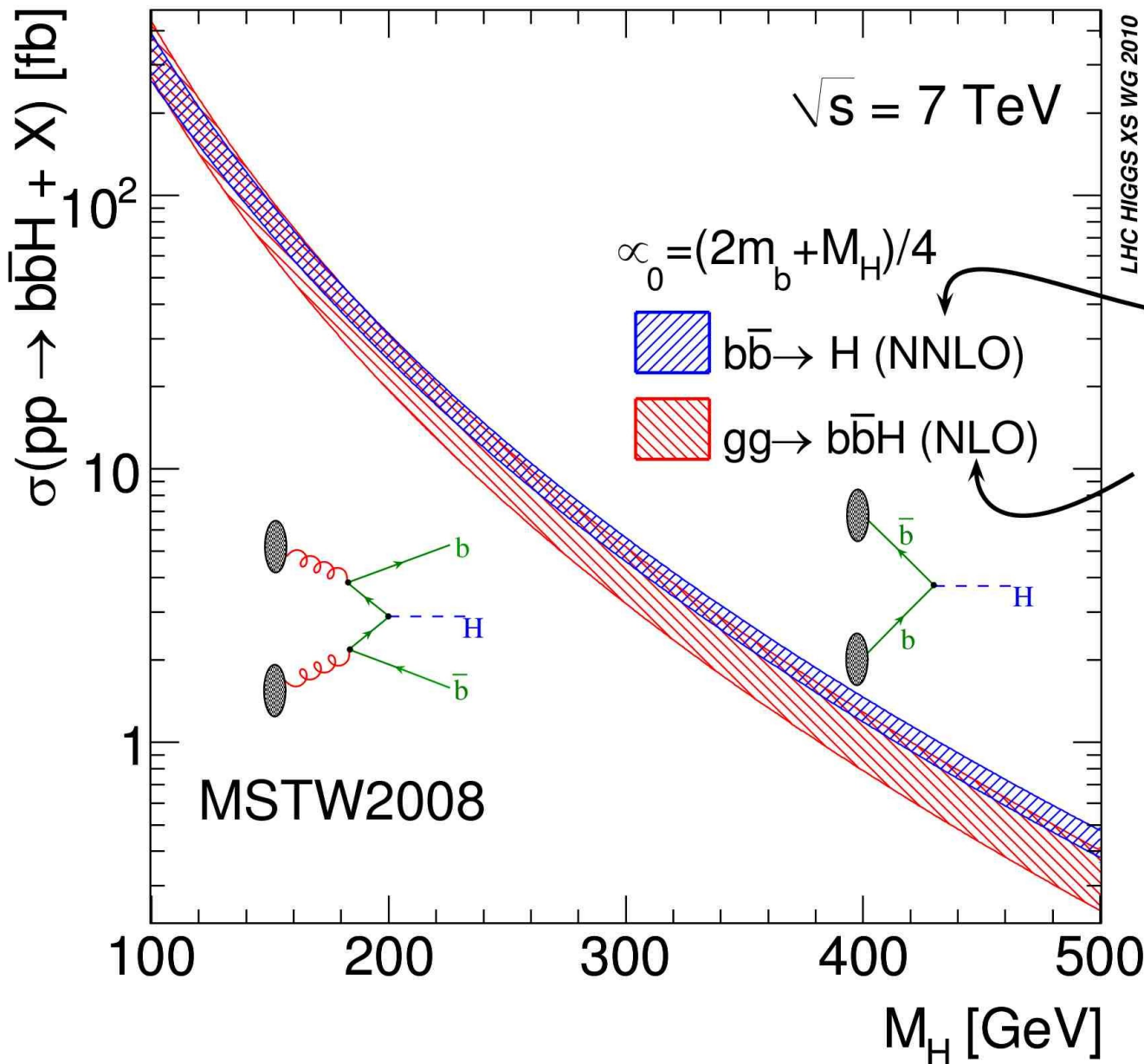
THIS LOOKS A LITTLE LIKE A HIGGS BOSON...



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AMEND

Higgs Production via Heavy Quark PDFs



[RH, Kilgore '03]

[Dittmaier, Krämer, Spira '04]

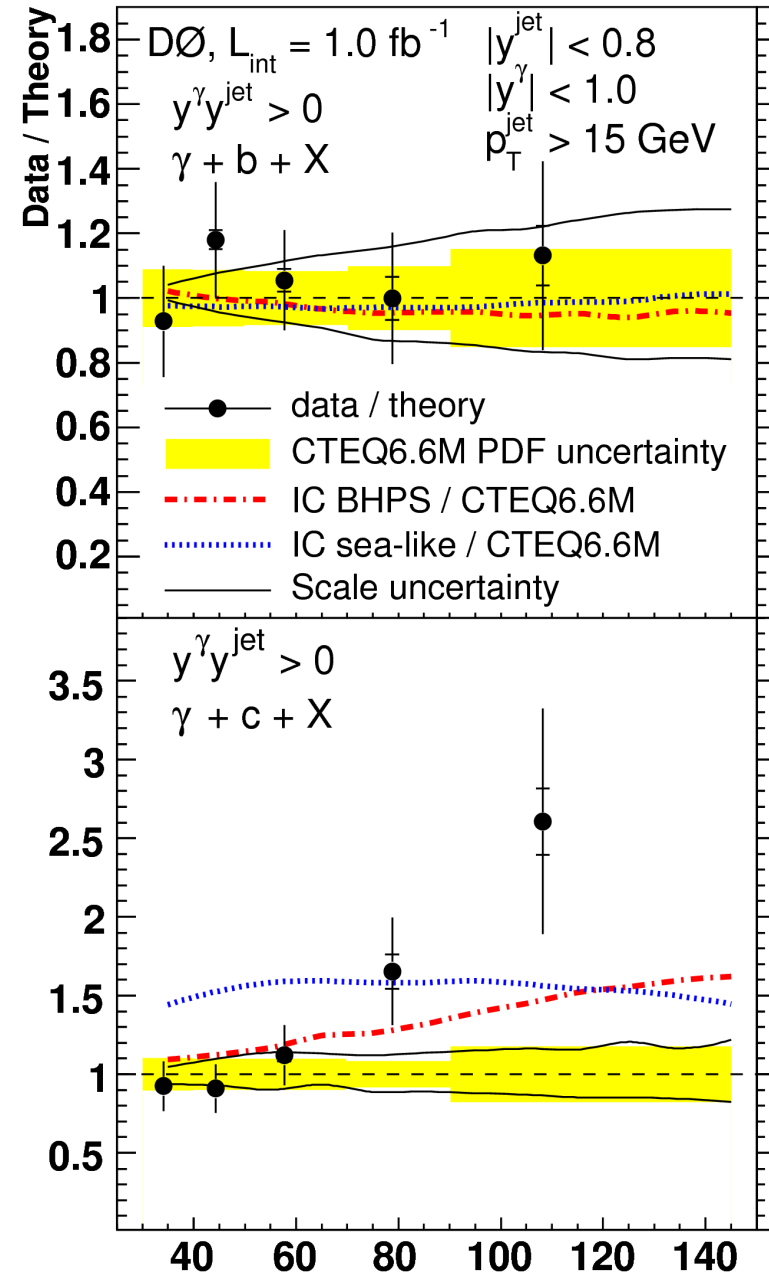
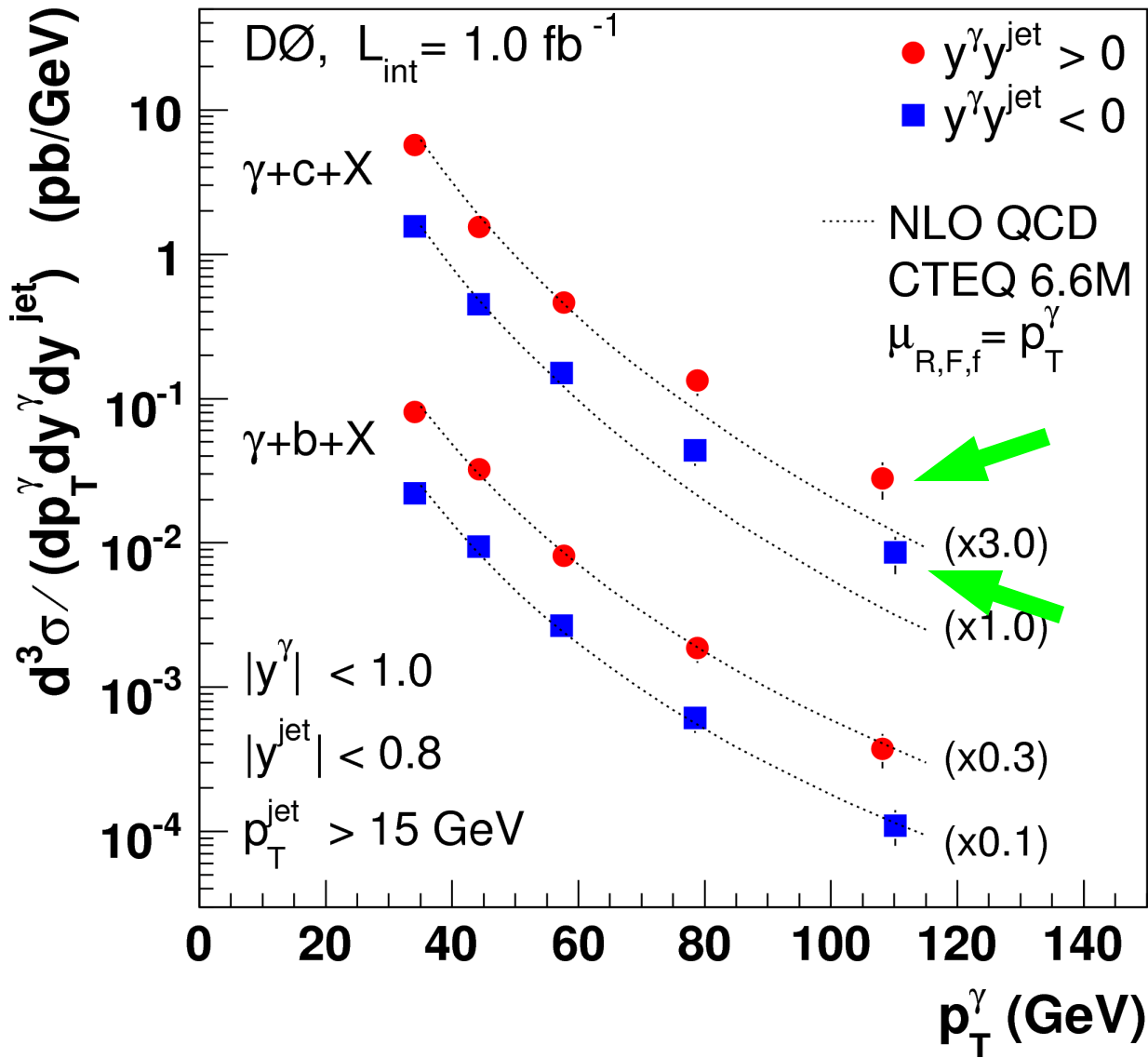
[Dawson, Jackson, Reina, Wackerath '04]

electro-weak:

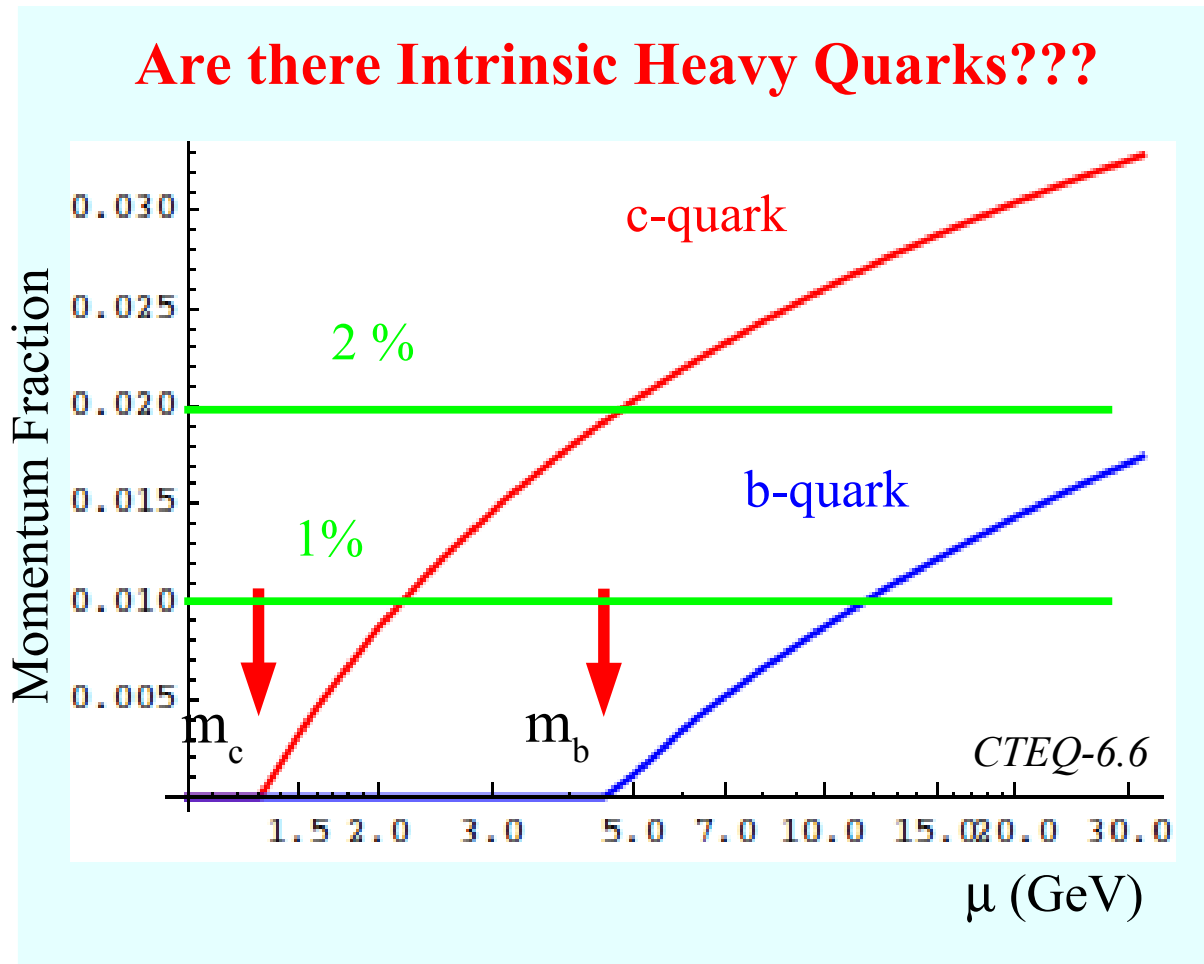
[Dittmaier, Krämer, Mück, Schlüter '06]

INTRINSIC CHARM & BOTTOM

Heavy Quarks at the Tevatron: $\gamma+c$ and $\gamma+b$



Are there Intrinsic Heavy Quarks??? Do they matter???

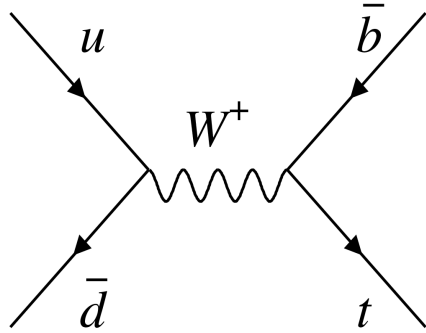


- * Most sensitive near threshold
- * What happens if we allow the evolution to determine charm?

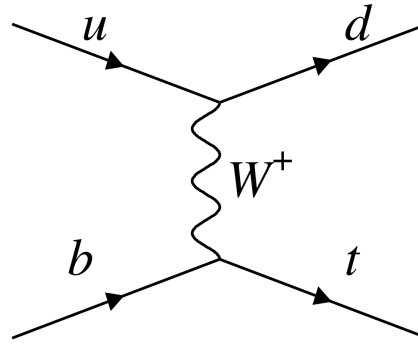
Zero: No intrinsic charm
Positive: Intrinsic charm
Negative: Inconsistent

SINGLE TOP

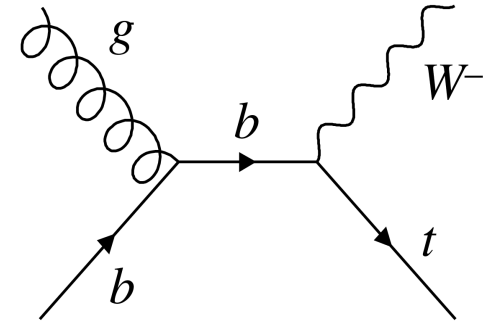
Single Top



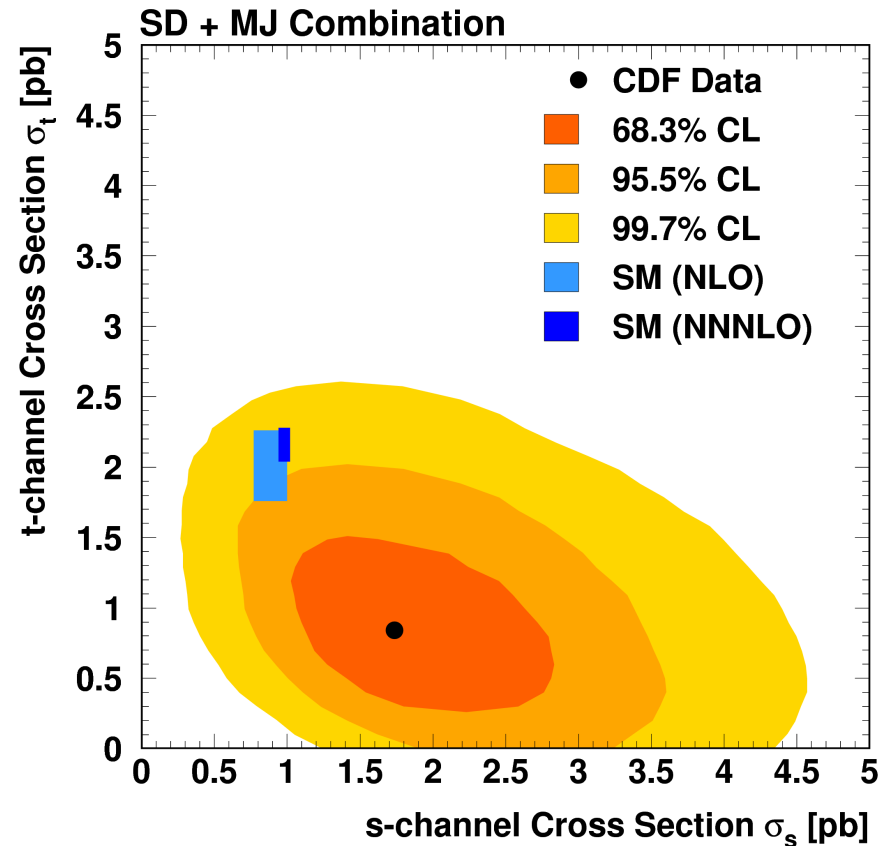
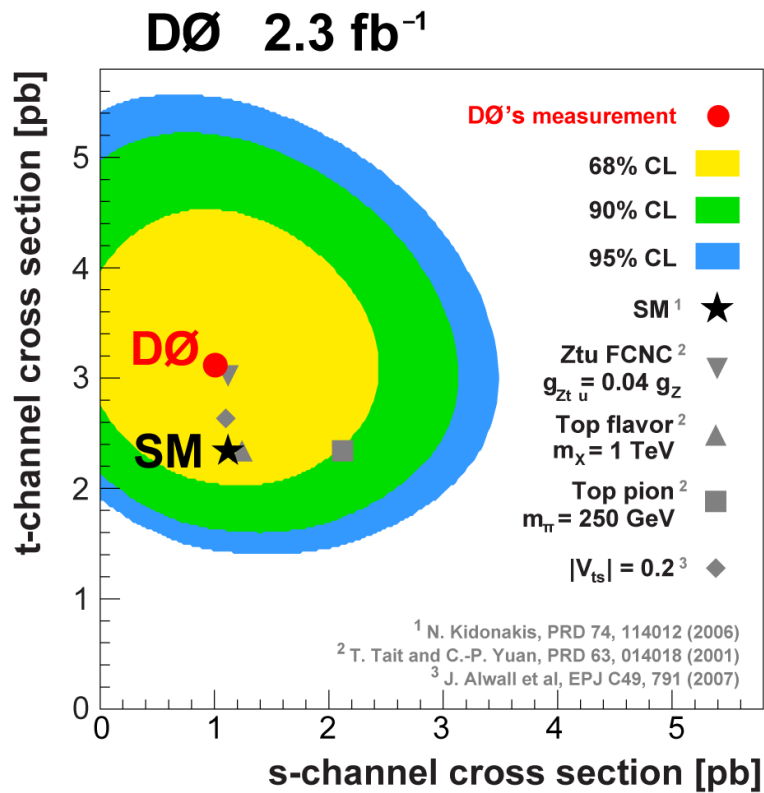
s-channel



t-channel



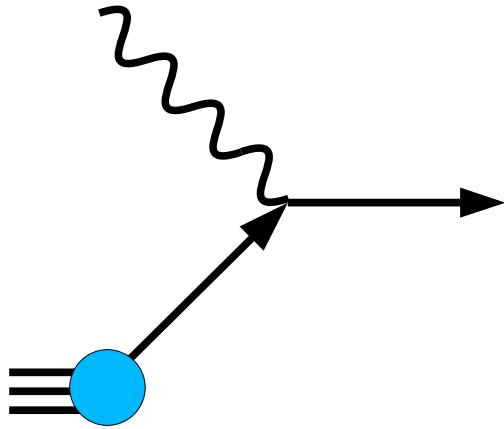
associated W



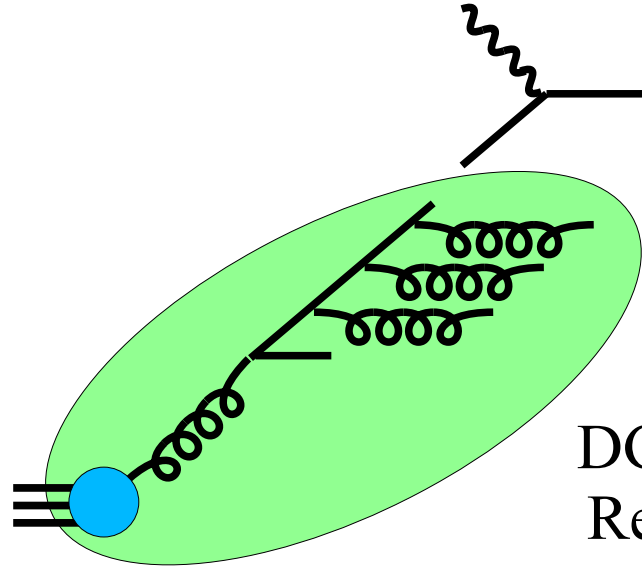
Mass-Independent Evolution.

Why is it valid?

DGLAP Equation and the Heavy Quark PDF



$$HE = \int f(P \rightarrow a) \otimes \sigma(a \rightarrow c)$$



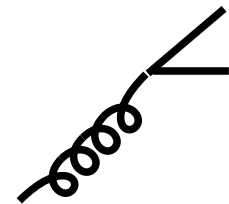
DGLAP equation
Resums iterative
splittings inside
the proton

DGLAP Equation

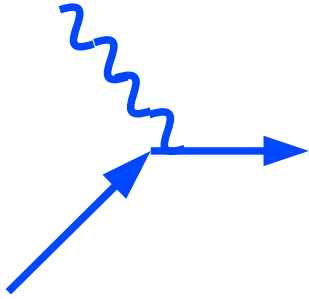
$$\frac{df_i}{d \log \mu^2} = \frac{\alpha_s}{2\pi} {}^1P_{j \rightarrow i} \otimes f_j + \dots$$

Splitting Function

$${}^1P_{g \rightarrow q} = \frac{1}{2} [x^2 + (1-x)^2] + \left(\frac{M_H^2}{\mu^2} \right) [x(1-x)]$$



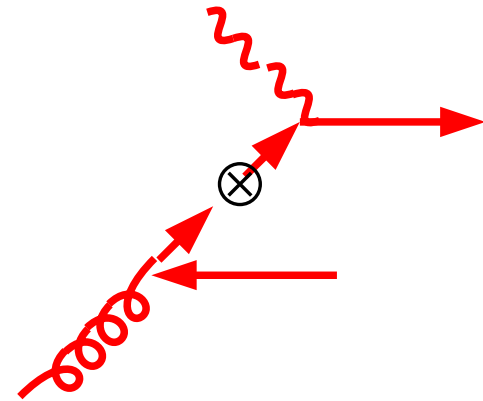
Effect of Heavy Quark Mass in the Calculation



$$HE = \int \underbrace{f(P \rightarrow a)} \otimes \sigma(a \rightarrow c)$$

$$\approx f(P \rightarrow g) \otimes {}^1P(g \rightarrow a)$$

valid near threshold ($M_H \sim Q$)



$$SUB = \int f(P \rightarrow g) \otimes {}^1P(g \rightarrow a) \otimes \sigma(a \rightarrow c)$$

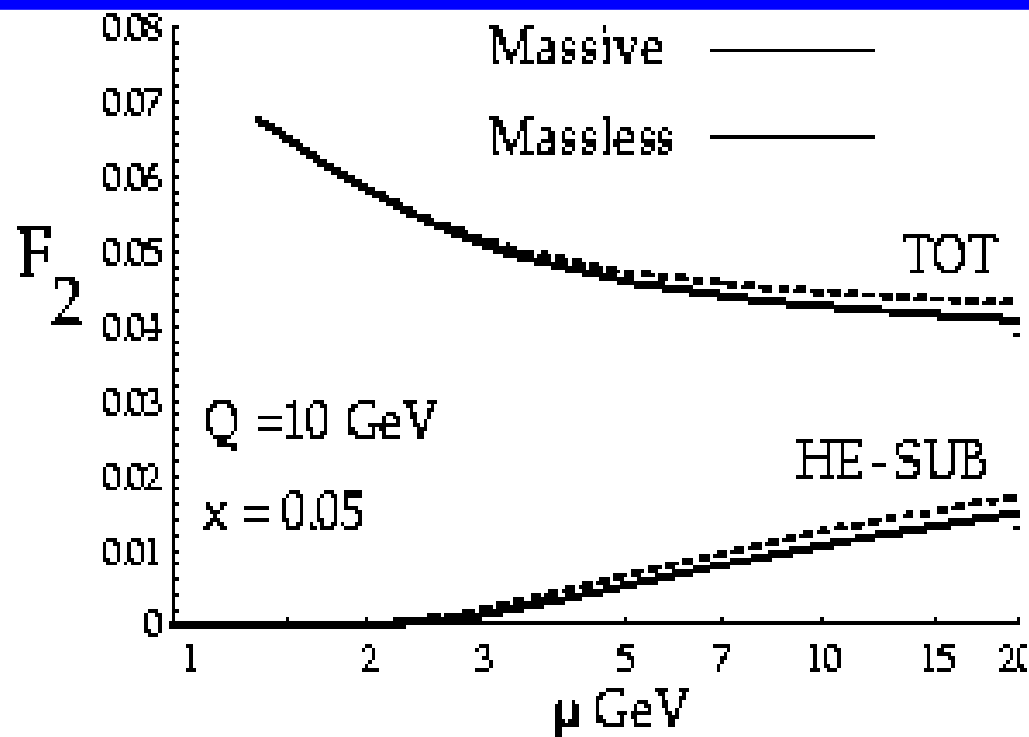
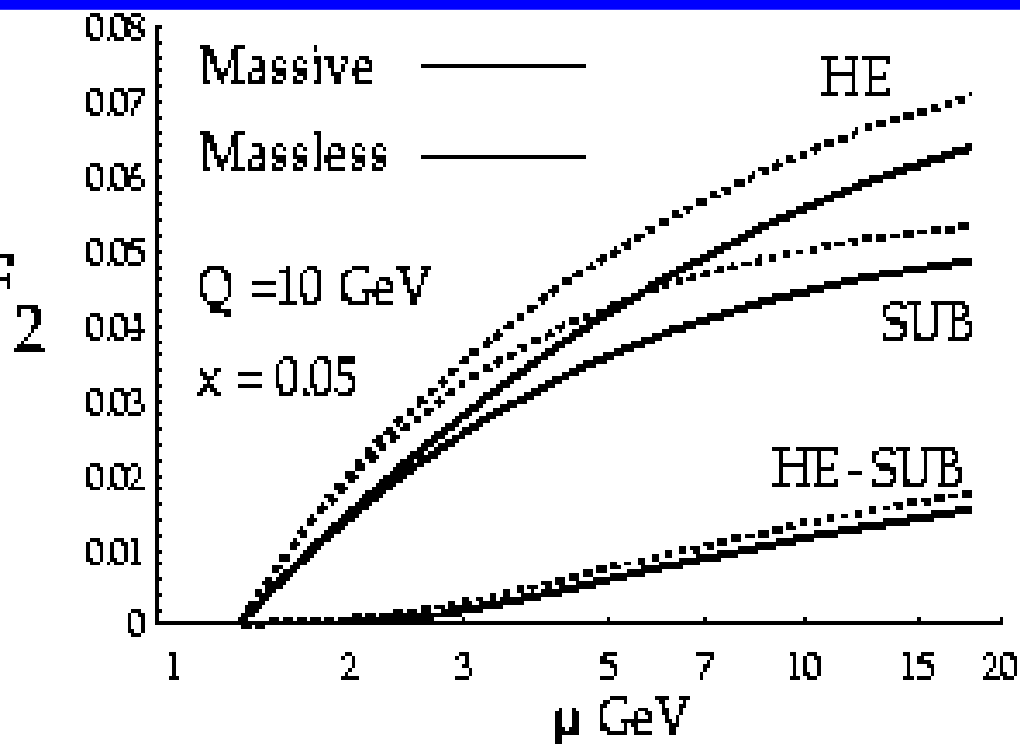
1P splittings must match

In Summary:

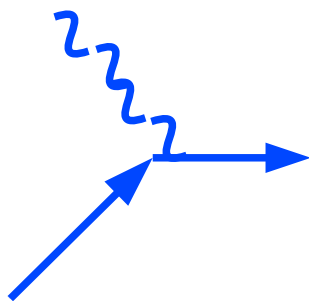
Near threshold ($M_H \sim Q$), mass effects cancel between HE and SUB

Above threshold ($M_H \ll Q$), mass effects can be ignored

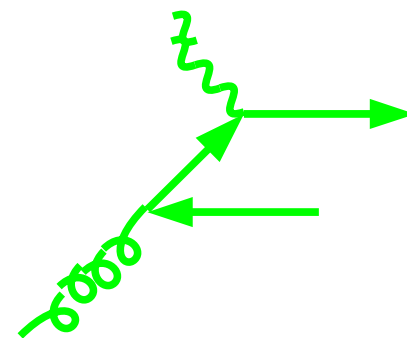
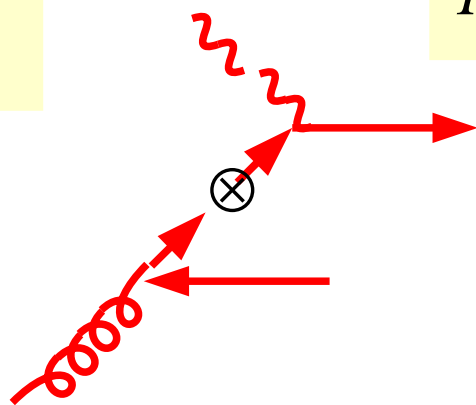
Effect of Heavy Quark Mass in the Calculation is Trivial



$$HE = \int f(P \rightarrow a) \otimes \sigma(a \rightarrow c)$$

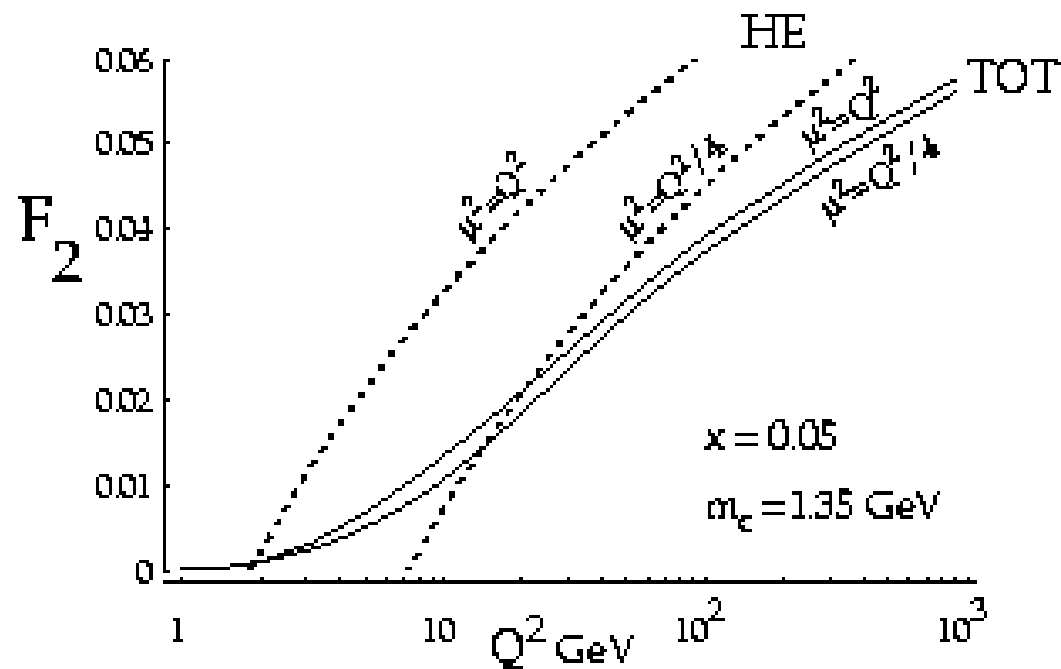
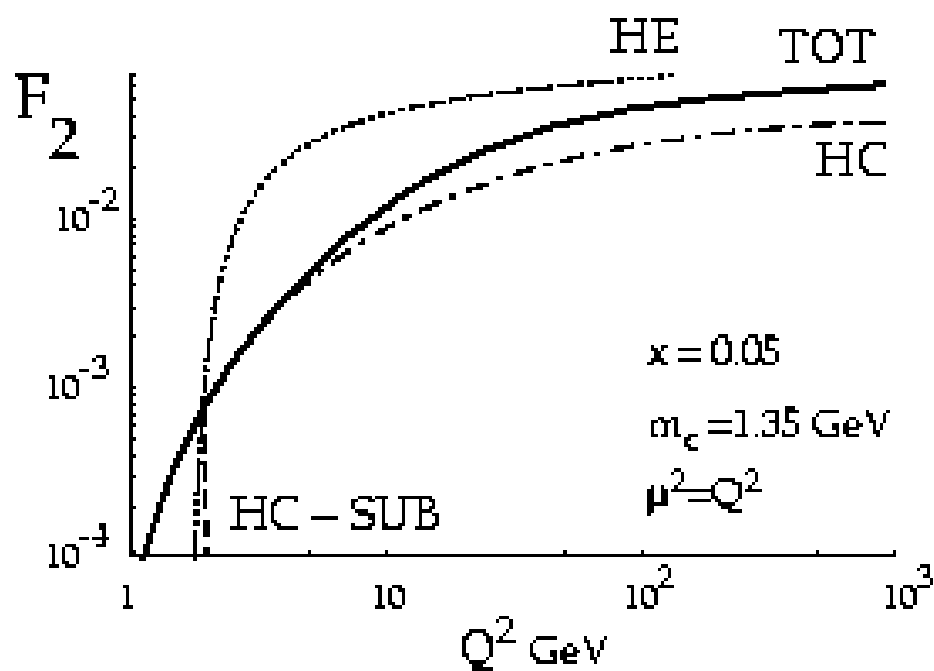


$$HC = \int f(P \rightarrow g) \otimes \sigma(g \rightarrow c)$$



$$SUB = \int f(P \rightarrow g) \otimes P(g \rightarrow a) \otimes \sigma(a \rightarrow c)$$

Variation of σ vs. renormalization scale μ



LO = HE result is very sensitive to the choice of scale (i.e., $\mu^2 = Q^2$ or $Q^2/4$)
 TOT result (higher order) is stable *w.r.t.* the choice of scale

An accurate calculation must be stable
 as the renormalization scale varies

Outlook & Conclusions



The race is not always to the swift, nor the battle to the strong -
but that's the way to bet.

Runyon's Law

Charm & Bottom Quark Production

An **interesting** subject because:

- Lots of data at present; more in near future
- Theoretical issues of multi-scale problem

A **fascinating** subject because:

- Theory & data not fully consistent
- This should be a region we can compute



Fred Olness

olness@smu.edu



Keep an open mind!!!

FRANK AND ERNEST[®]

THERE ARE SOME THINGS I'VE ALWAYS WONDERED ABOUT...

LIKE WHAT?

LIKE, HOW CAN YOU TELL WHEN IT'S EXACTLY MIDNIGHT?

EASY. THE DARKNESS IS DIRECTLY OVERHEAD.

GEE! AND WHY DO DAYS GET LONGER IN THE SUMMER?

BECAUSE HEAT MAKES THINGS EXPAND!

AND WHY IS AIR SPEED DIFFERENT FROM GROUND SPEED?

SIMPLE. BECAUSE THE EARTH IS ROUND AND THE AIR IS FLAT.

AND WHAT HOLDS THINGS TOGETHER?

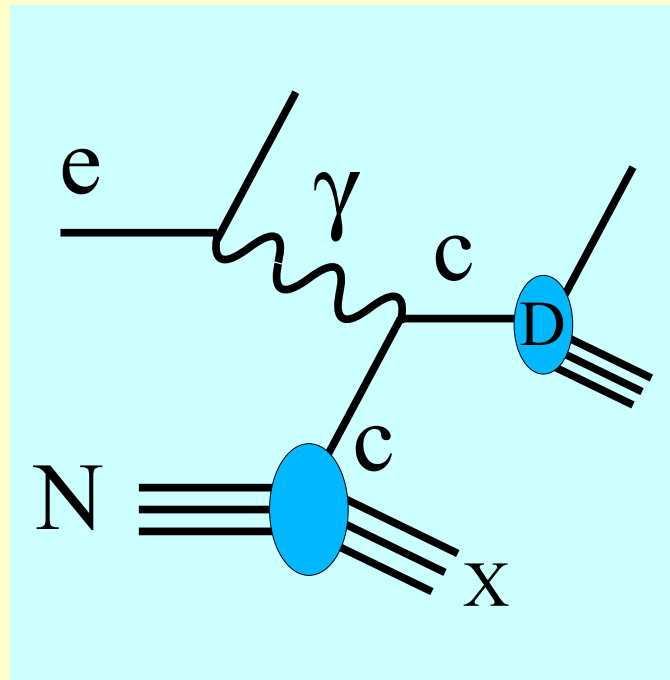
VELCRO. NEUTRONS AND PROTONS ARE HELD TOGETHER BY VELCRO.

THANK YOU.

DON'T MENTION IT. I HAVE A NATURAL TALENT FOR SCIENCE.

LEFTOVERS

Heavy Quarks



Dynamics & Kinematics

Effect of Kinematic Mass Re-Scaling

ACOT (Aivazis, Collins, Olness, Tung) A general framework for including the heavy quark components.

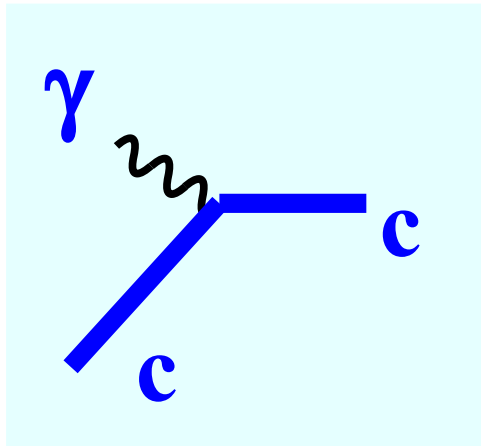
Phys.Rev.D50:3102-3118,1994.

S-ACOT (Simplified-ACOT) ACOT with the initial-state heavy quark masses set to zero.

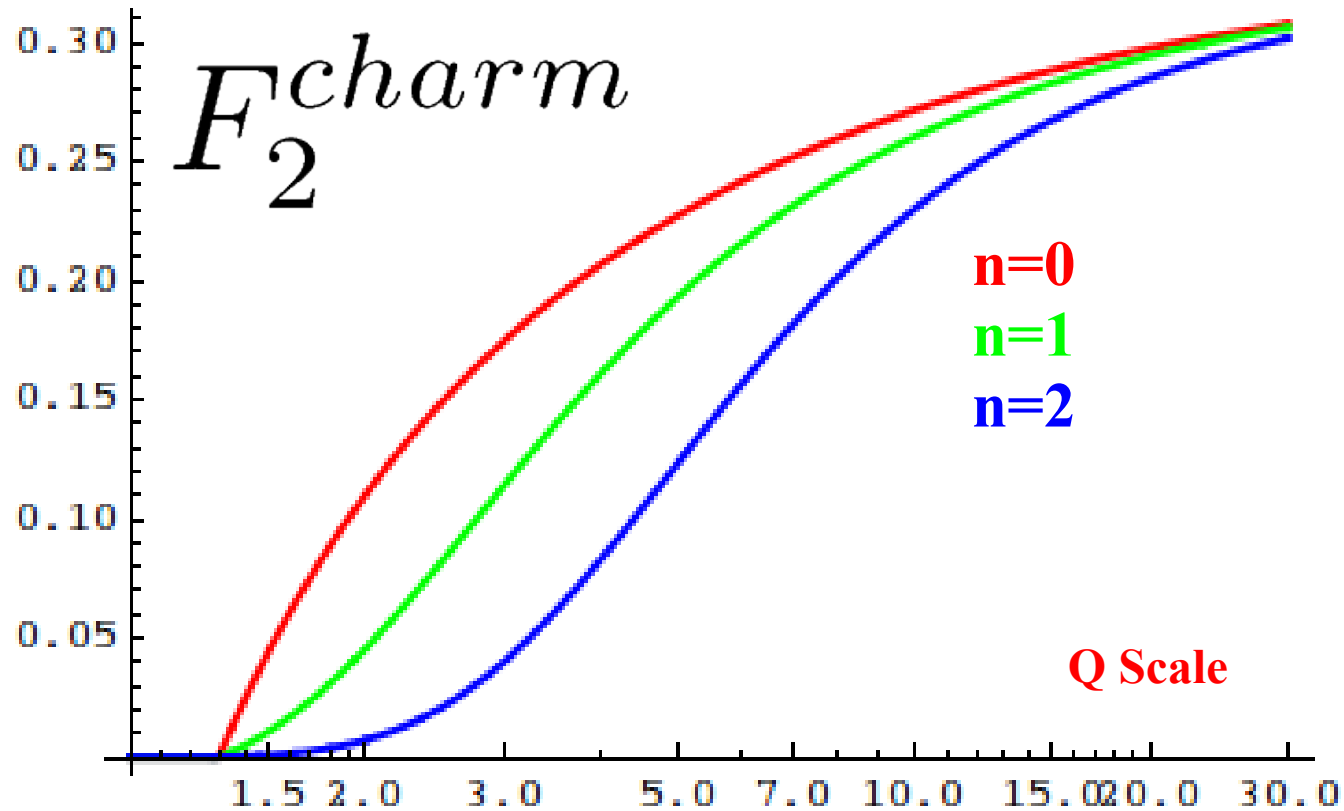
Phys.Rev.D62:096007,2000.

ACOT- χ & S-ACOT- χ : As above with a generalized slow-rescaling

Phys.Rev.D62:096007,2000.

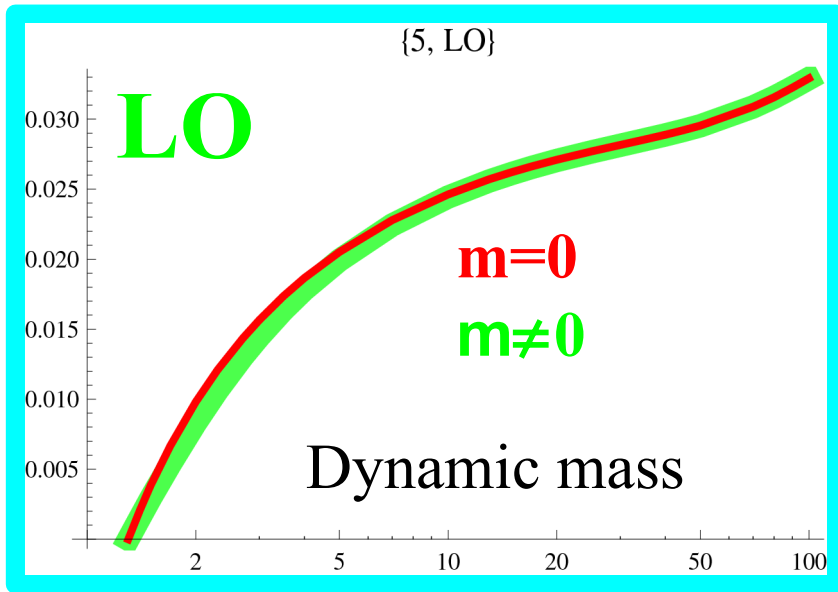


$$\chi = x \left[1 + \frac{(nm_c)^2}{Q^2} \right]$$

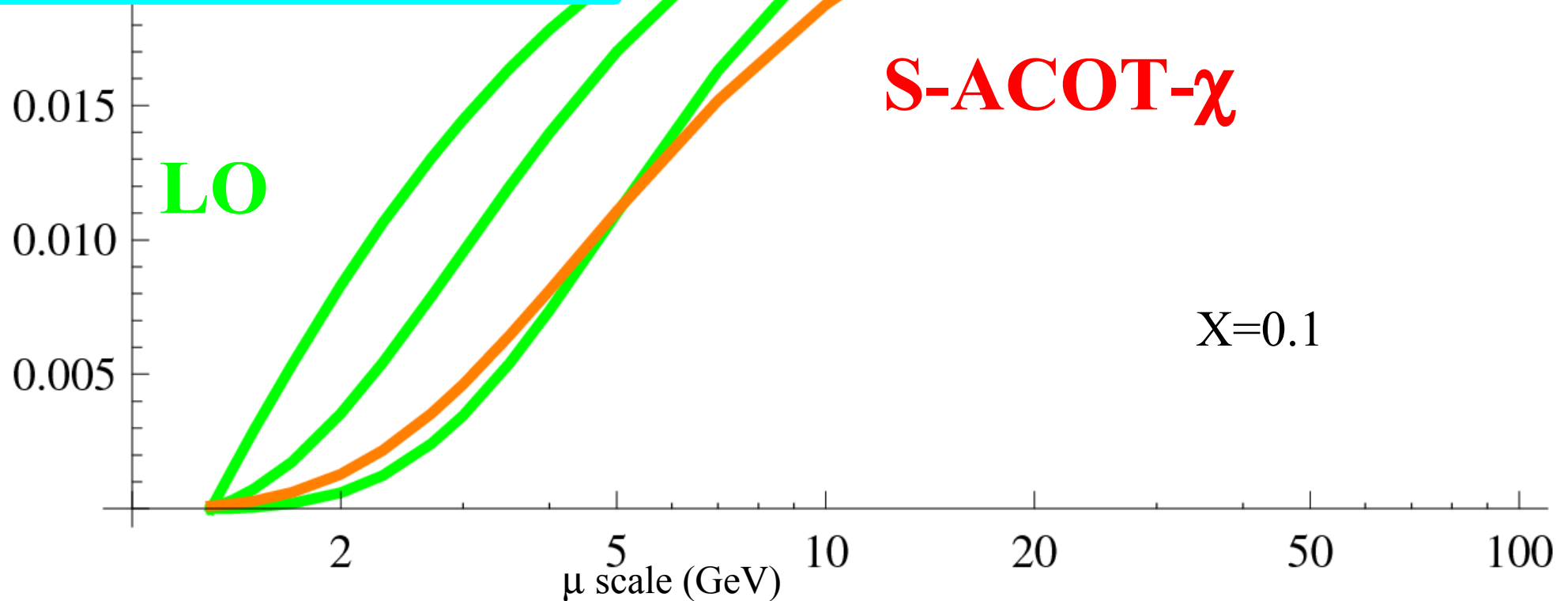


Kinematic Masses are more important than Dynamical Masses (in general)

F_2 Charm in the threshold region

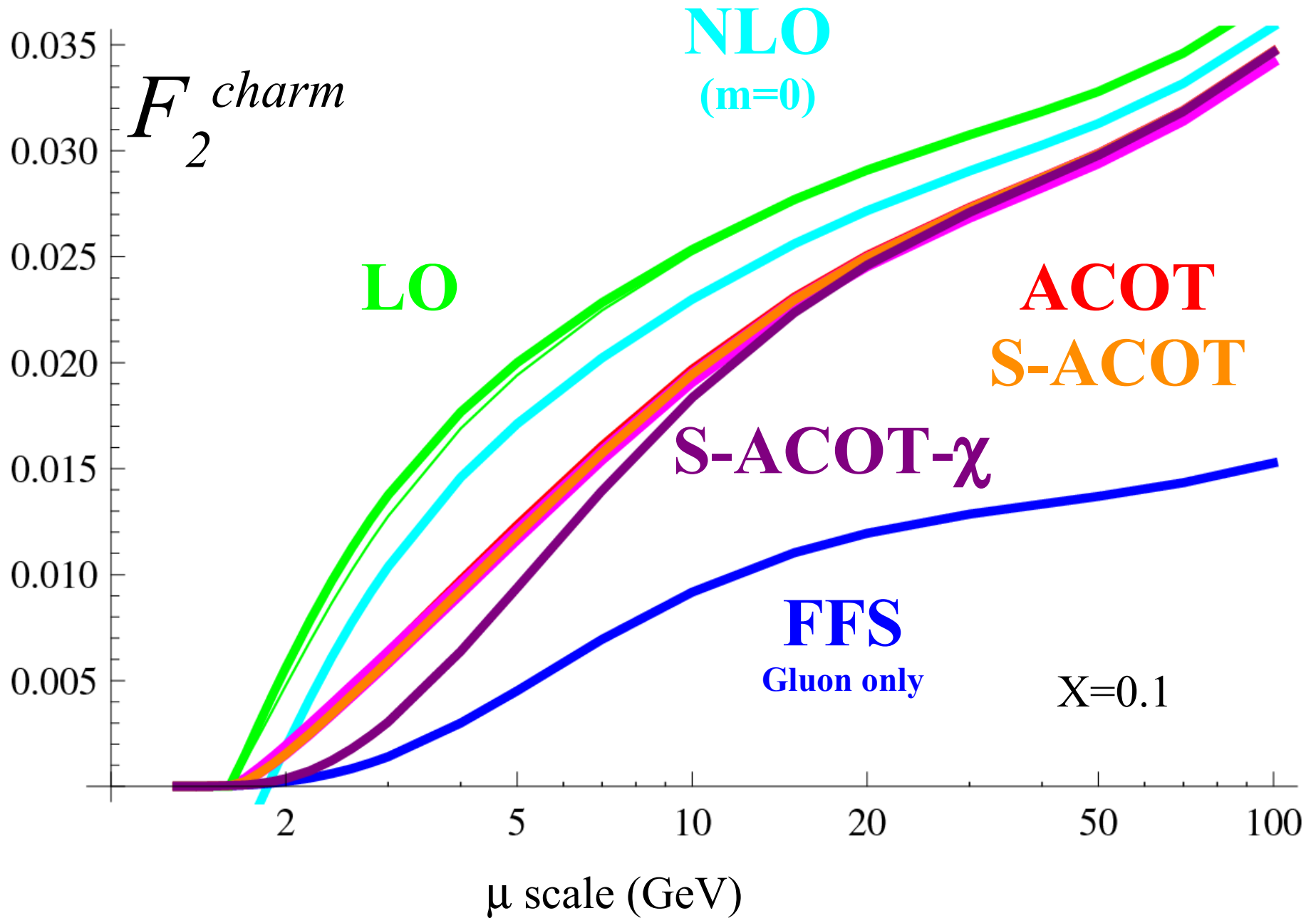


F_2^{charm}



Kinematic Masses are more important than Dynamical Masses (in general)

F_2 Charm in the threshold region



A man with one watch knows what time it is; a man with two is never sure.

Les Houches 2009

Comparative Studies



Physics at TeV Colliders

Les Houches 8-26 June 2009

LES HOUCHES



centre de physique

TR type schemes

ACOT type schemes

$Q < m_H$

$Q > m_H$

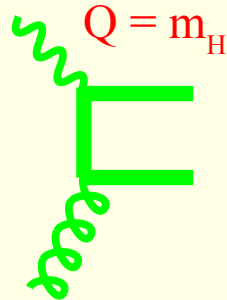
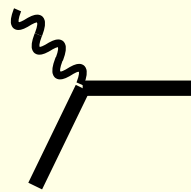
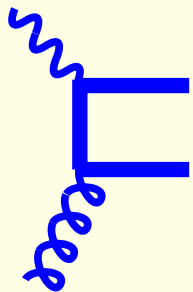
constant
term

$Q < m_H$

$Q > m_H$

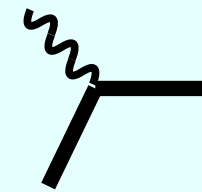
constant
term

LO



LO

\emptyset



$+\emptyset$

+

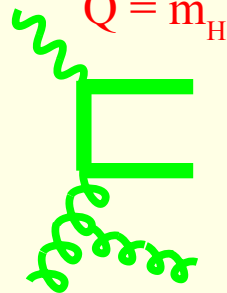
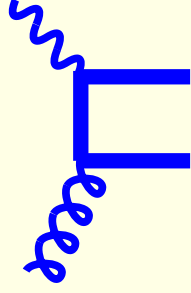
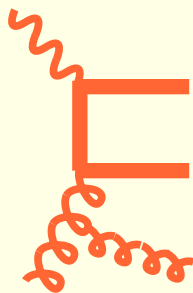
+

$Q = m_H$

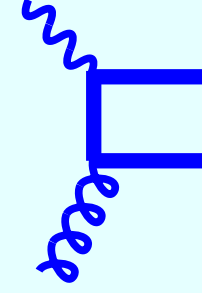
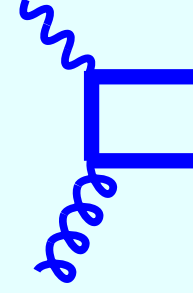
+

+

NLO



NLO



$+\emptyset$

+

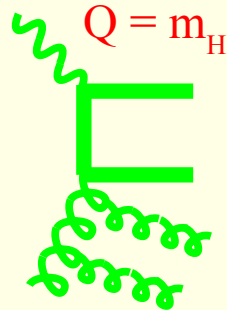
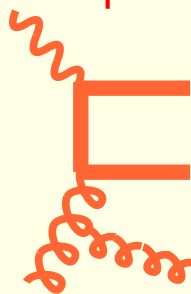
+

$Q = m_H$

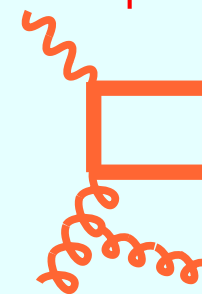
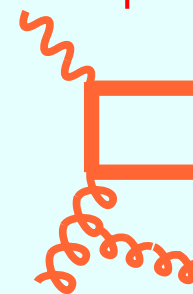
+

+

NNLO

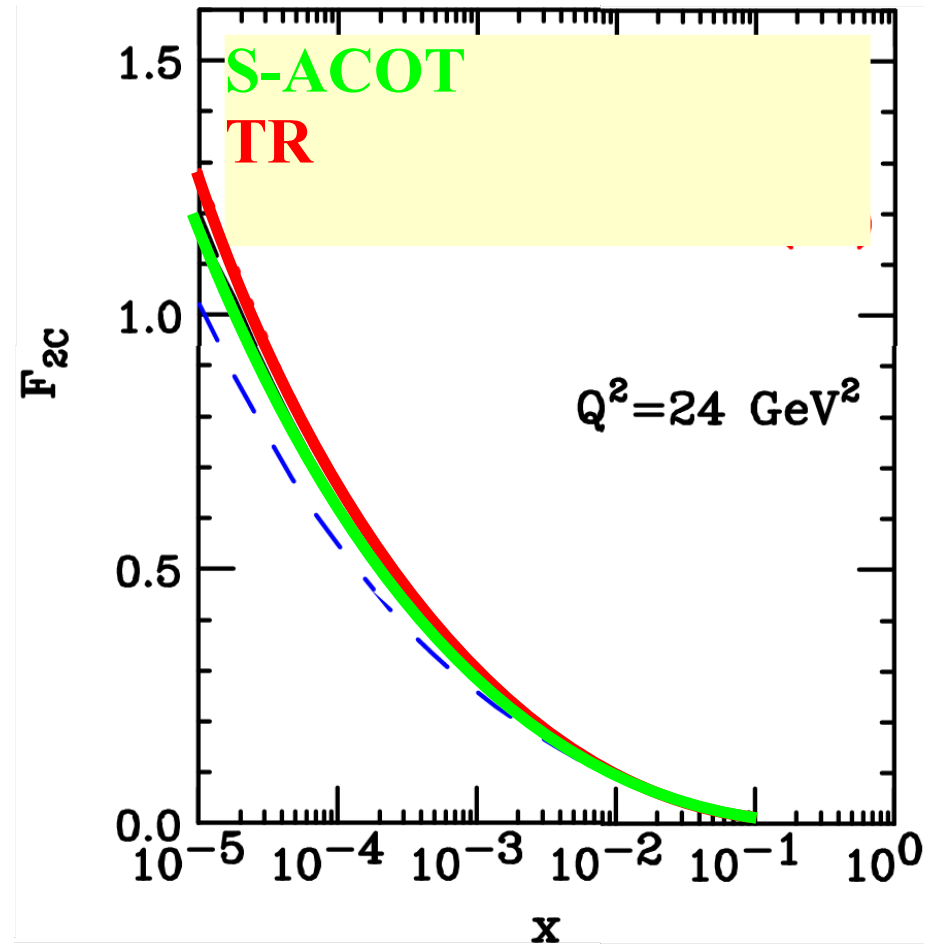
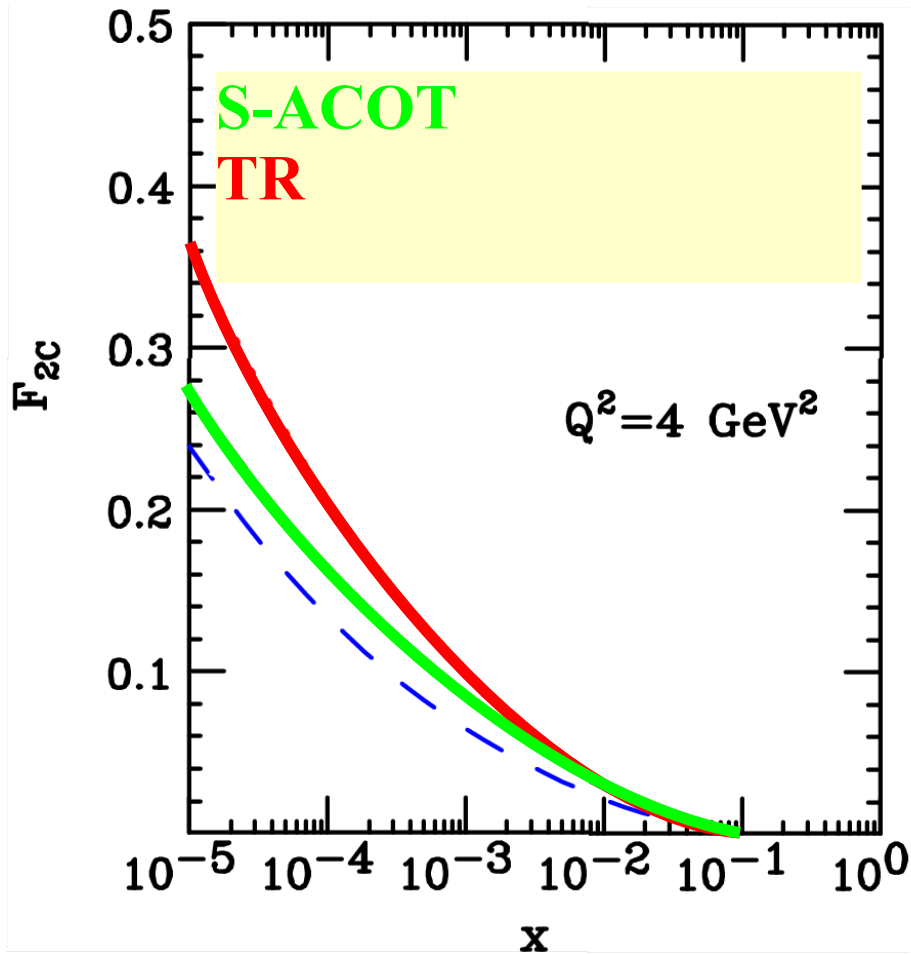


NNLO

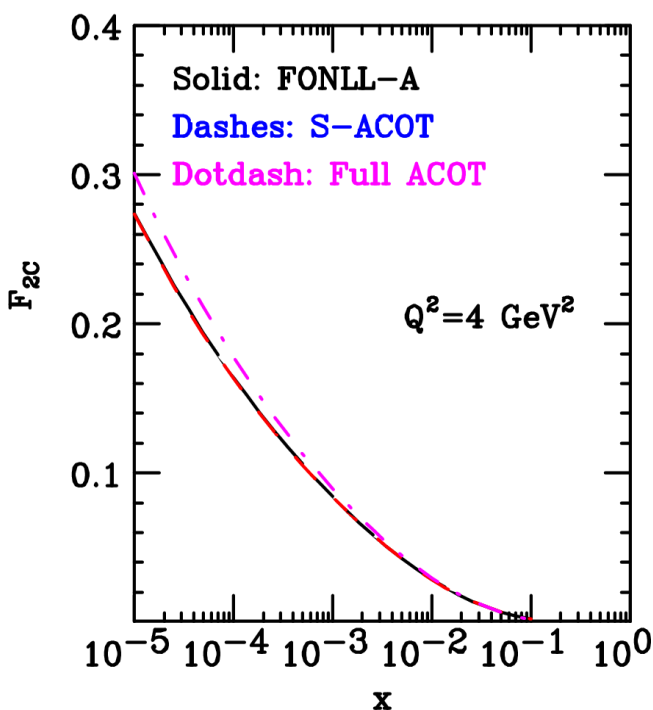


$+\emptyset$

Comparison of ACOT & TR Schemes

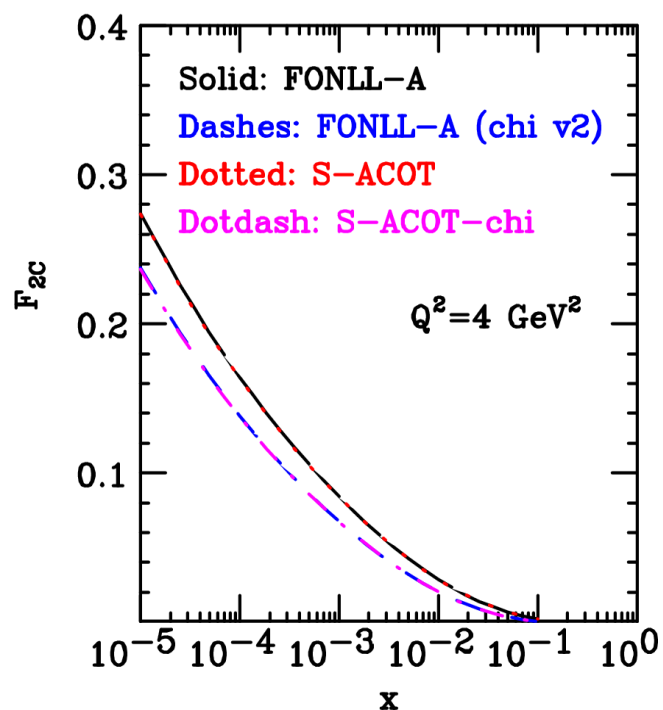


Les Houches Comparative Study



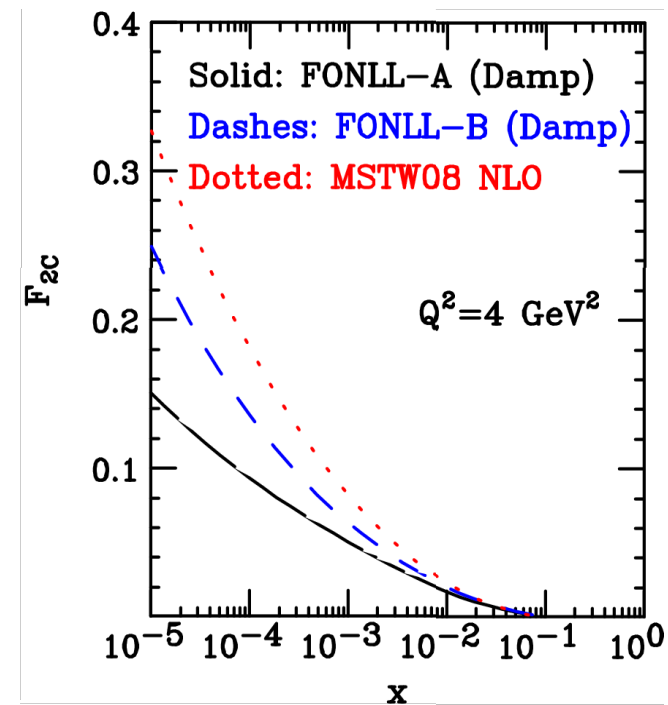
ACOT & S-ACOT
essentially identical

**... it's all in the
kinematics**



FONNL & S-ACOT
numerically similar

**chi(χ) prescription
enforces threshold**



MSTW09
uses different
threshold definition

**different scheme
different
intermediate result**

A comment about schemes

Essential to match PDF with (hard) cross section in proper schemes!!!

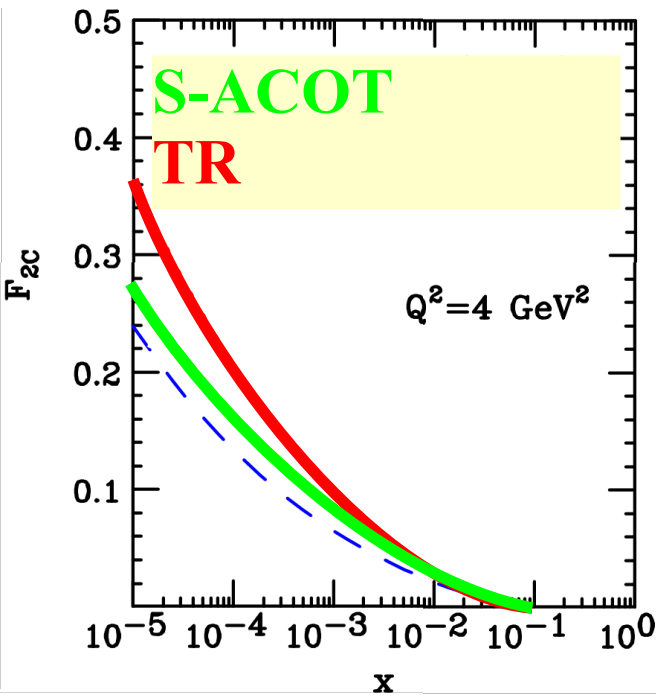
Consistent Schemes

Mixed Schemes

Set	# pts	6HQ	6M	6M \otimes GM	6HQ \otimes ZM
ZEUS	104	0.91	0.98	2.84	3.72
H1	484	1.02	1.04	1.50	1.22
TOTAL	1925	1.04	1.06	1.26	1.30

χ^2/DOF

$\delta\chi^2 \approx 420$ $\delta\chi^2 \approx 500$



Just because the PDFs or (hard) cross sections do not match, for a consistent scheme, the physical observable should be invariant to $O(\alpha_s^{N+1})$